



15th November 2022

The Debenture Trustees

Dear Sir/Madam,

Sub: Statutory Compliance Report of the NCDs for the Quarter ending 30th September 2022

Ref: Non-convertible Debentures issued by the Company

In reference to the subject, we hereby confirm that the assets of the Company and of the guarantors, if any, are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders, if any.

For and on behalf of Vivriti Capital Private Limited

P S Amritha
Company Secretary & Compliance Officer
Mem No. A49121

Statement of Security Cover as at 30 September 2022, pursuant to requirements of regulation 54(3) read with regulation 56(1)(d) of Securities And Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate					Total Value(=K+L+M+N)
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)	Debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis		Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)			
		Book Value	Book Value	Yes/ No	Book Value	Book Value									
ASSETS															
Property, Plant and Equipment		-	-	-	-	-	1,858.23	-	1,858.23	-	-	-	-	-	
Capital Work-in- Progress		-	-	-	-	-	27.05	-	27.05	-	-	-	-	-	
Right of Use Assets		-	-	-	-	-	2,058.87	-	2,058.87	-	-	-	-	-	
Goodwill		-	-	-	-	-	-	-	-	-	-	-	-	-	
Intangible Assets		-	-	-	-	-	286.47	-	286.47	-	-	-	-	-	
Intangible Assets under Development		-	-	-	-	-	82.73	-	82.73	-	-	-	-	-	
Investments		67,035.43	12,404.78	-	-	-	31,482.96	-	1,10,923.16	-	67,035.43	-	-	67,035.43	
Loans		78,144.91	2,61,006.26	-	-	-	40,836.53	-	3,79,987.70	-	78,144.91	-	-	78,144.91	
Inventories		-	-	-	-	-	-	-	-	-	-	-	-	-	
Trade Receivables		-	-	-	-	-	1,806.54	-	1,806.54	-	-	-	-	-	
Cash and Cash Equivalents		-	-	-	-	-	21,576.13	-	21,576.13	-	-	-	-	-	
Bank Balances other than Cash and Cash Equivalents		-	-	-	-	-	31,439.63	-	31,439.63	-	-	-	-	-	
Others		-	-	-	-	-	8,824.85	-	8,824.85	-	-	-	-	-	
Total		1,45,180.34	2,73,411.04				1,40,279.99		5,58,871.36		1,45,180.34			1,45,180.34	
LIABILITIES															
Debt securities to which this certificate		1,25,704.30	-	-	-	-	-	-	1,25,704.30	-	1,25,704.30	-	-	1,25,704.30	
Other debt sharing pari-passu charge with above debt		-	-	-	-	-	-	-	-	-	-	-	-	-	
Other Debt	Commercial Papers	-	6,944.12	-	-	-	-	-	6,944.12	-	-	-	-	-	
Subordinated debt		-	-	-	-	-	-	-	-	-	-	-	-	-	
Borrowings		-	-	-	-	-	-	-	-	-	-	-	-	-	
Bank	Term Loan from Banks	-	1,80,712.59	-	-	-	-	-	1,80,712.59	-	-	-	-	-	
Debt Securities		-	-	-	-	-	-	-	-	-	-	-	-	-	
Others	Term Loan from other parties and loans repayable on demand	-	86,947.50	-	-	-	-	-	86,947.50	-	-	-	-	-	
Trade payables		-	-	-	-	-	1,748.12	-	1,748.12	-	-	-	-	-	
Lease Liabilities		-	-	-	-	-	2,139.48	-	2,139.48	-	-	-	-	-	
Provisions		-	-	-	-	-	3,304.59	-	3,304.59	-	-	-	-	-	
Others		-	-	-	-	-	3,026.68	-	3,026.68	-	-	-	-	-	
Total		1,25,704.30	2,74,604.21				3,026.68		4,10,527.38		1,25,704.30			1,25,704.30	
Cover on Book Value		1.15									1.15			1.15	
Cover on Market Value															
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio										

