

Indicative List of Documents to be shared alongside OCR for Quarter ended December 31, 2022:

No.	Document Title	Document Issuer	Status
I. For Listed Secured Debentures / Bonds			
1.	Security Cover Certificate <i>(As per May 19, 2022, SEBI Circular. Applicable for all.)</i>	Statutory Auditor of the listed entity	Shared already, along with financials on 10-Feb-2022
2.	Financial Covenant Certificate <i>(As per May 19, 2022, SEBI Circular. Applicable for all.)</i>	Statutory Auditor of the listed entity	Shared already, along with financials on 10-Feb-2022
3.	Security Cover Certificate <i>(As per May 19, 2022, SEBI Circular. Applicable for all.)</i>	Empaneled CA	Will be shared within the stipulated timeline
4.	A statement of value of pledged securities <i>(As per Nov. 12, 2020, SEBI Circular. Applicable if securities / any financial instrument pledged.)</i>	1. Empaneled CA - IBBI Registered for Financial Instruments Valuation; or 2. Merchant Banker	Not applicable
5.	A statement of value for Debt Service Reserve Account maintained <i>(As per Nov. 12, 2020, SEBI Circular. Applicable if DSRA is required under terms of issue.)</i>	Empaneled CA	Not applicable
6.	A statement of value for any other form of security offered <i>(As per Nov. 12, 2020, SEBI Circular. Applicable for any other type of assets offered as security. Such assets include but are not limited to Book Debts, Loan Receivables, Trade Receivables, Plant & Machineries, Inventory, Cash & Cash Equivalents, Other Current Assets, etc.)</i>	Empaneled CA	Not applicable
II. For Listed Unsecured Debentures / Bonds			
1.	Financial Covenant Certificate <i>(As per May 19, 2022, SEBI Circular. Applicable for all.)</i>	Statutory Auditor of the listed entity	Not applicable as no unsecured facilities are there
III. For Unlisted Secured Debentures / Bonds			
1.	Security Cover Certificate	Independent CA	Not applicable as no unlisted securities are there
IV. For Listed / Unlisted and Secured / Unsecured Debentures / Bonds			
1.	Any Report(s) / Certificate(s) / Undertaking(s) / Declaration(s) / Document(s) to be submitted as per Transaction Documents / Offer Documents	As applicable	Not applicable
2.	Updated list / Benpos of Debenture Holders (must include ISIN, Holder(s) Name, Holdings Status, Email Id & Contact No.)	Depository	Enclosed herewith
3.	Number and nature of grievances received, resolved, unresolved and reasons therefor from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances.	Issuer Company	Nil grievances
4.	Latest Credit Rating Rationales issued by the Rating Agencies	Credit Rating Agency	Not applicable
5.	Insurance Policy wrt the security charged. In case Insurance Policy has expired, please provide	CTC Policy Documents by Issuer Company	Not applicable

No.	Document Title	Document Issuer	Status
	Renewed Insurance Policies		
6.	Report of the Lead Bank regarding progress of the Project, if applicable	Lead Bank	Not applicable