



Annexure 5

Name of the Company: **Vivriti Capital Private Limited**

Quarterly Compliance as on 31st December 2022–NCDs – Statement on ISIN, payment on due dates & Credit rating

Sr. No.	Consent letter / Tranche reference	Consent letter / Tranche date	ISIN	Issue Size (per ISIN) Rs. In Crores	Listed / Unlisted	Secured / Unsecured	Defaulted or Delayed Principal / Interest Outstanding (if any) (in Rs. Crore)	Due date of payment (in respect of default on Due date)	Actual date of payment (in respect of default on Due date)	Date of information sharing with Credit Rating Agency (in case of default)	Credit Rating & Agency as at the end of last quarter	Number of Investors as at the end of quarter	Creation of Debt Redemption Reserve, if applicable - Status thereof
1	CL/MUM/21-22/DEB/76	19-May-2021	INE01HV07197	75	Listed	Secured	Nil	NA	NA	NA	PP-MLD [ICRA]AA+ (CE) (Stable)	151	NA
2	CL/MUM/21-22/DEB/316	28-July-2021	INE01HV07205	50	Listed	Secured	Nil	NA	NA	NA	CARE PP - MLD A; Positive	20	NA
3	CL/MUM/21-22/DEB/316	28-July-2021	INE01HV07213	50	Listed	Secured	Nil	NA	NA	NA	CARE PP - MLD A; Positive	46	NA



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4	CL/MUM/21-22/DEB / 638	11-Nov-2021	INE01HV07221	50	Listed	Secured	Nil	NA	NA	NA	CARE PP - MLD A; Positive	76	NA
5	CL/MUM/21-22/DEB / 638	11-Nov-2021	INE01HV07239	50	Listed	Secured	Nil	NA	NA	NA	CARE PP - MLD A; Positive	49	NA
6	CL/MUM/21-22/DEB / 668 and CL/MUM/21-22/DEB / 764	16-Nov-21 and 07-Dec-2021	INE01HV07247 (original and re-issuance)	55	Listed	Secured	Nil	NA	NA	NA	CARE A; Positive	7	NA
7	CL/MUM/21-22/DEB / 906	11-Jan-2022	INE01HV07254	30	Listed	Secured	Nil	NA	NA	NA	CARE A; Positive	1	NA

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8	CL/MUM/21-22/DEB/941	28-Jan-2022	INE01HV07262	100	Listed	Secured	Nil	NA	NA	NA	CARE PP - MLD A Positive	175	NA
9	CL/MUM/21-22/DEB/1077	07-Mar-2022	INE01HV07270 (original and re-issuance)	200	Listed	Secured	Nil	NA	NA	NA	CARE PP - MLD A; Positive	226	NA
10	CL/MUM/21-22/DEB/1165	21-Mar-2022	INE01HV07288	50	Listed	Secured	Nil	NA	NA	NA	ICRA A; Stable	2	NA
11	CL/MUM/22-23/DEB/278	21-Jun-2022	INE01HV07296	200	Listed	Secured	Nil	NA	NA	NA	CARE PP - MLD A; Positive	243	NA
12	CL/MUM/22-23/DEB/702	19-Sep-2022	INE01HV07304	50	Listed	Secured	Nil	NA	NA	NA	CARE A; Positive	1	NA



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13	CL/MUM/22-23/DEB/728	22-Sep-2022	INE01HV07312	200	Listed	Secured	Nil	NA	NA	NA	CARE PP - MLD A; Positive	99	NA

For and on behalf of **Vivriti Capital Private Limited**

P S Amritha
Company Secretary & Compliance Officer
Mem No. A49121