



Date: October 14, 2023

To,

BSE Limited,  
PJ Towers,  
Dalal Street,  
Mumbai – 400 001

**Sub: Statement containing details of ISIN particulars of listed debt securities of Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) ('the Company') for the half year ended as on September 30, 2023**

In terms of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended from time to time, we are hereby submitting the ISIN details for listed debt securities of the Company for the half year ended as on September 30, 2023, as per the prescribed format attached as *Annexure I*.

Request you to kindly take the aforesaid on your records. Thank you.

For and on behalf of **Vivriti Capital Limited**  
(formerly known as *Vivriti Capital Private Limited*)

**P S Amritha**  
**CS, CCO and Compliance Officer**  
**Mem No. A49121**  
**Address: Prestige Zackria Metropolitan No. 200/1-8,**  
**2nd Floor, Block -1, Annasalai, Chennai – 600002**

**Encl.: a/a**

Annexure I

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon rate (in %)	Interest Payment Frequency	Embedded option, if any	Amount issued (INR in crores)	Amount Outstanding (INR in crores)
Vivriti Capital Limited	INE01HV07148	10-02-2021	10-02-2024	10.5734	Quarterly	Call option	10	1.67
	INE01HV07296	24-06-2022	05-04-2024	G-Sec Linked Market-linked Debentures	On maturity	N/A	200	200
	INE01HV07304	26-09-2022	25-09-2024	9.55% for 12 months from the date of allotment & post which 10.35% till the date of settlement	Monthly	Put option	50	50
	INE01HV07312	28-09-2022	26-07-2024	G-Sec Linked Market-linked Debentures	On maturity	N/A	200	200
	INE01HV07320	15-12-2022	13-12-2024	G-Sec Linked Market-linked Debentures	On maturity	N/A	300	160.30
	INE01HV07338	26-12-2022	26-12-2024	10.75% XIRR	Monthly	Put Option and Call Option	49	49
	INE01HV07353	23-03-2023	23-09-2024	9.60% p.a. Fixed	Quarterly	N/A	30	19.99
	INE01HV07361	29-03-2023	29-05-2024	10.40% till first coupon reset & post which aggregate of benchmark plus spread of 3.03% p.a	Annual and at Maturity	N/A	100	100
	INE01HV07379	10-04-2023	25-05-2026	10.15% per annum	Half yearly	Put option	25	25
	INE01HV07387	08-05-2023	08-05-2025	Base coupon of 2% XIRR and Redemption premium of 6.62% XIRR or 6.12% XIRR or 0% basis final fixing level as per the terms	Annual and at Maturity	N/A	100	100

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon rate (in %)	Interest Payment Frequency	Embedded option, if any	Amount issued (INR in crores)	Amount Outstanding (INR in crores)
				of offer document				
	INE01HV07395	09-06-2023	13-05-2025	8.90% XIRR	Quarterly	N/A	75	75
	INE01HV07387	15-06-2023	08-05-2025	Base coupon of 2% XIRR and Redemption premium of 6.62% XIRR or 6.12% XIRR or 0% basis final fixing level as per the terms of offer document	Annual and at Maturity	N/A	50	50
	INE01HV07411	06-09-2023	06-03-2025	9.57%	Monthly	N/A	86.156	86.156
	INE01HV07403	06-09-2023	06-03-2025	10%	Annual	N/A	45.5951	45.5951
	INE01HV07429	06-09-2023	06-09-2025	9.65%	Quarterly	N/A	104.7197	104.7197
	INE01HV07437	06-09-2023	06-09-2025	10.03%	Monthly	N/A	188.801	188.801
	INE01HV07445	06-09-2023	06-09-2025	10.50%	Annual	N/A	67.4628	67.4628