



Date: 29th April 2023

To,
BSE Limited,
P J Towers,
Dalal Street,
Mumbai – 400 001

Sub: Disclosure pursuant to Chapter XII of SEBI Operational Circular no. SEBI/HO/ DDHS/P/ CIR/2021/613 dated August 10, 2021, as amended from time to time.

Dear Sir / Madam,

The framework pursuant to Chapter XII of the SEBI Operational Circular no. SEBI/HO/ DDHS/P/ CIR/2021/613 dated August 10, 2021, regarding Fund raising by issuance of debt securities by large corporate shall be applicable for all listed entities (except for Scheduled Commercial Banks), which as on last day of the FY i.e, March 31, 2023:

- i) have their specified securities or debt securities or non-convertible redeemable preference share, listed on a recognised stock exchange(s) in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; **and**
- ii) have an outstanding long-term borrowing of INR 100 crores or above, where outstanding long-term borrowings shall mean any outstanding borrowing with original maturity of more than 1 year and shall exclude external commercial borrowings and inter-corporate borrowings between a parent and subsidiary(ies); **and**
- iii) have a credit rating of "AA and above", where credit rating shall be of the unsupported bank borrowing or plain vanilla bonds of an entity, which have no structuring/ support built in; and in case, where an issuer has multiple ratings from multiple rating agencies, highest of such rating shall be considered for the purpose of applicability of this framework.

Please note that our Company has a credit rating of ICRA A (Stable) and CARE A (Positive) from its rating agencies and accordingly, our Company is not identified as a Large Corporate Borrower. Further, Nil disclosure as required in format Annex XII – A and Annex XII – B2 are enclosed herewith for your records.

We request you to take the same on record. Thank you.

For and on behalf of **Vivriti Capital Private Limited**

P S Amritha
Company Secretary and Compliance Officer
Mem No. A49121



Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate
(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)

Sr. No.	Particulars	Details
1	Name of the company	Vivriti Capital Private Limited
2	CIN	U65929TN2017PTC117196
3	Outstanding borrowing of company as on 31 st March/ 31st December , as applicable (in Rs cr)	4,473.38 Crores
4	Highest Credit Rating During the previous FY along with name of Credit Rating Agency	CARE A (Positive) by CARE Ratings Limited and ICRA A (Stable) by ICRA Limited
5	Name of Stock Exchange [#] in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

P S Amritha
Company Secretary & Compliance Officer
Mem No. A49121
9500126166

Srinivasaraghavan B
Chief Financial Officer
#7358711961

Date – 29/04/2023

[#] - In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.



Annexure B2

Format of the Annual Disclosure to be made by an entity identified as a LC\$
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)
(Applicable from FY 2022 onwards)

1. Name of the Company: Vivriti Capital Private Limited
2. CIN: U65929TN2017PTC117196
3. Report filed for FY: **Financial Year 2022-23**
4. Details of the Current block (all figures in Rs crore): N/A

S.No.	Particulars	Details
i.	2-year block period (Specify financial years)	N/A
ii.	Incremental borrowing done in FY (T) (a)	N/A
iii.	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	N/A
iv.	Actual borrowing done through debt securities in FY (T) (c)	N/A
v.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	N/A
vi.	Quantum of (d), which has been met from (c) (e)	N/A
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	N/A

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

S. No.	Particulars	Details
i.	2-year Block period (Specify financial years)	N/A



ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	Nil
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P S Amritha
Company Secretary & Compliance Officer
Mem No. A49121
9500126166

Srinivasaraghavan B
Chief Financial Officer
#7358711961

Date – 29/04/2023

\$ - In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T- 1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carriedforward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

#- (d) and (e) are same as mentioned at 4(v) and 4(vi) of this annexure.