

**Indicative List of Documents to be shared alongside QCR for Quarter ended September 30, 2023:**

No.	Document Title	Document Issuer	Status
<b>I.</b>	<b>For Listed Secured Debentures / Bonds</b>		
1.	Security Cover Certificate <i>(As per March 31, 2023, SEBI Circular. Applicable for all.)</i>	Empaneled CA	Will be shared within the stipulated timeline.
2.	Security Cover Certificate <i>(As per March 31, 2023, SEBI Circular. Applicable for all.)</i>	Statutory Auditor of the listed entity	Has been shared already with the financials on 03-11-2023.
3.	Financial Covenant Certificate <i>(As per March 31, 2023, SEBI Circular. Applicable for all.)</i>	Statutory Auditor of the listed entity	Forms part of the Disclosure under Regulation 54 and the same has been shared already with the financials on 03-11-2023.
4.	A statement of value of pledged securities <i>(As per March 31, 2023, SEBI Circular. Applicable if securities / any financial instrument pledged.)</i>	1. Empaneled CA - IBBI Registered for Financial Instruments Valuation; or 2. Merchant Banker	Not applicable
5.	A statement of value for Debt Service Reserve Account maintained <i>(As per March 31, 2023, SEBI Circular. Applicable if DSRA is required under terms of issue.)</i>	Empaneled CA	Not applicable
6.	A statement of value for any other form of security offered <i>(As per March 31, 2023, SEBI Circular. Applicable for any other type of assets offered as security. Such assets include but are not limited to Book Debts, Loan Receivables, Trade Receivables, Plant &amp; Machinerics, Inventory, Cash &amp; Cash Equivalents, Other Current Assets, etc.)</i>	Empaneled CA	Will be shared within the stipulated timeline.
7.	Net worth certificate of guarantor <i>(As per March 31, 2023, SEBI Circular. Applicable in case secured by way of personal guarantee)</i>	Empaneled CA	Will be shared within the stipulated timeline.
8.	Financials/value of guarantor prepared on basis of audited financial statement etc. of the guarantor <i>(As per March 31, 2023, SEBI Circular. Applicable in case secured by way of corporate guarantee)</i>	Empaneled CA	Not applicable
9.	Valuation report and title search report for the immovable/movable assets, as applicable <i>(As per March 31, 2023, SEBI Circular. Applicable in case secure by way of immovable property. To be provided once in 3 years)</i>	Empaneled CA	Not applicable
10.	End Utilization Certificate <i>(As per March 31, 2023, SEBI Circular &amp; LODR Regulations. Applicable for all)</i>	Statutory Auditor of the listed entity	Not applicable for the reporting quarter.

<b>II.</b>	<b>For Listed Unsecured Debentures / Bonds</b>		
1.	Financial Covenant Certificate <i>(As per March 31, 2023, SEBI Circular. Applicable for all.)</i>	Statutory Auditor of the listed entity	Not applicable
2.	End Utilization Certificate <i>(As per March 31, 2023, SEBI Circular &amp; LODR Regulations. Applicable for all)</i>	Statutory Auditor of the listed entity	Not applicable
<b>III.</b>	<b>For Unlisted Secured Debentures / Bonds</b>		
1.	Security Cover Certificate	Independent CA	Will be shared within the stipulated timeline.
<b>IV.</b>	<b>For Listed / Unlisted and Secured / Unsecured Debentures / Bonds</b>		
1.	Any Report(s) / Certificate(s) / Undertaking(s) / Declaration(s) / Document(s) to be submitted as per Transaction Documents / Offer Documents	As applicable	Not applicable
2.	Updated list / Benpos of Debenture Holders (must include ISIN, Holder(s) Name, Holdings Status, Email Id & Contact No.)	Depository	Enclosed herewith as Annex 1
3.	Number and nature of grievances received, resolved, unresolved and reasons therefor from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances.	Issuer Company	No grievances as of date of reporting.
4.	Latest Credit Rating Rationales issued by the Rating Agencies	Credit Rating Agency	No changes from the last rationales shared.
5.	Insurance Policy wrt the security charged. In case Insurance Policy has expired, please provide Renewed Insurance Policies	CTC Policy Documents by Issuer Company	Not applicable
6.	Report of the Lead Bank regarding progress of the Project, if applicable	Lead Bank	Not applicable