



5th May 2023

Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Sub: Statement of material deviation in use of issue proceeds as per regulation 52(7) & (7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('Listing Regulations') for the quarter ended 31st March 2023

Dear Sir/ Ma'am,

Pursuant to Regulation 52(7) & (7A) of the Listing Regulations, we hereby declare that the proceeds of all the debt raised during the quarter ended 31st March 2023, listed on BSE Limited, have been utilized for the purposes for which they were raised and there is no deviation in the utilization of the issue proceeds.

The statement indicating the aforesaid is attached as **Annexure A** and **Annexure B (I) and Annexure B (II)**.

Kindly take the same on record.

For and on behalf of **Vivriti Capital Private Limited**

Vineet Sukumar
Managing Director
DIN: 06848801



Annexure A

Statement of utilization of issue proceeds

Name of the Issuer	ISIN	Mode of Fund Raising	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Vivriti Capital Private Limited	INE01HV07353	Private Placement	Non-Convertible Securities	23 March 2023	INR 30 Crores	INR 30 Crores	No	N/A	N/A
Vivriti Capital Private Limited	INE01HV07361	Private Placement	Non-Convertible Securities	29 March 2023	INR 100 Crores	INR 100 Crores	No	N/A	N/A



Annexure B (I)

Statement of deviation or variation of issue proceeds

Name of listed entity					Vivriti Capital Private Limited	
Mode of fund raising (Public issue/ private placement)					Private placement	
Type of instrument					Non- Convertible Securities	
Date of raising funds (Recent date of raising funds)					23 rd March 2023	
Amount raised (INR Crores)					30	
Report filed for the quarter ended					31 st March 2023	
Is there a Deviation / Variation in use of funds raised?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)					No	
If yes, details of the approval so required?					N/A	
Date of approval					N/A	
Explanation for the Deviation / Variation					N/A	
Comments of the audit committee after review					N/A	
Comments of the auditors, if any					N/A	
Objects for which funds have been raised and where there has been a deviation, in the following table					<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> • General corporate purposes and business growth requirements • for the ordinary course of business of the Issuer including repayment/refinancing of existing debt • for providing debt financing for loan portfolio growth 	
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/A						
Deviation could mean:						



- (a) Deviation in the objects or purposes for which the funds have been raised
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar

Designation: Managing Director



Annexure B (II)

Statement of deviation or variation of issue proceeds

Name of listed entity					Vivriti Capital Private Limited	
Mode of fund raising (Public issue/ private placement)					Private placement	
Type of instrument					Non- Convertible Securities	
Date of raising funds (Recent date of raising funds)					29 th March 2023	
Amount raised (INR Crores)					100	
Report filed for the quarter ended					31 st March 2023	
Is there a Deviation / Variation in use of funds raised?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)					No	
If yes, details of the approval so required?					N/A	
Date of approval					N/A	
Explanation for the Deviation / Variation					N/A	
Comments of the audit committee after review					N/A	
Comments of the auditors, if any					N/A	
Objects for which funds have been raised and where there has been a deviation, in the following table					<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> • General corporate purposes and business growth requirements • for the ordinary course of business of the Issuer including repayment/refinancing of existing debt • for providing debt financing for loan portfolio growth 	
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/A						
Deviation could mean:						



- (a) Deviation in the objects or purposes for which the funds have been raised
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar

Designation: Managing Director