



August 05, 2023

To,

Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Sub: Statement of utilisation and material deviation in use of issue proceeds as per Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended 30 June 2023

Dear Sir/ Madam,

As required under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that the proceeds of all the debt raised during the quarter ended 30 June 2023, listed on BSE Limited have been utilized for the purposes for which they were raised and that there is no deviation in the utilization of their issue proceeds.

The statement indicating the aforesaid is attached as **Annexure A** and **Annexure B (I)** to **Annexure B (IV)**.

Kindly take the same on record.

For and on behalf of **Vivriti Capital Limited**
(formerly known as Vivriti Capital Private Limited)

Vineet Sukumar
Managing Director
DIN: 06848801

Encl: a/a





Annexure A

Statement of utilization of issue proceeds

Name of the Issuer	ISIN	Mode of Fund Raising	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	INE01HV07379	Private Placement	Non-Convertible Securities	10 April 2023	INR 25 Crores	Yes	No	N/A	N/A
	INE01HV07387	Private Placement	Non-Convertible Securities	08 May 2023	INR 100 Crores	Yes	No	N/A	N/A
	INE01HV07395	Private Placement	Non-Convertible Securities	09 June 2023	INR 75 Crores	Yes	No	N/A	N/A
	INE01HV07387	Private Placement	Non-Convertible Securities	15 June 2023	INR 50.43 Crores	Yes	No	N/A	N/A





Annexure B (I)

Statement of deviation or variation of issue proceeds - INE01HV07379

Name of listed entity		Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>				
Mode of fund raising (Public issue/ private placement)		Private placement				
Type of instrument		Non- Convertible Securities				
Date of raising funds (Recent date of raising funds)		10 April 2023				
Amount raised (INR Crores)		25.00				
Report filed for the quarter ended		30 June 2023				
Monitoring Agency Name if applicable		N/A				
Is there a Deviation / Variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)		No				
If yes, details of the approval so required?		N/A				
Date of approval		N/A				
Explanation for the Deviation / Variation		N/A				
Comments of the audit committee after review		N/A				
Comments of the auditors, if any		N/A				
Objects for which funds have been raised and where there has been a deviation, in the following table		<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> • General corporate purposes of the Issuer • for utilization in the ordinary course of business of the Issuer (including repayment/re-financing of any existing Financial Indebtedness of the Issuer). 				
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/a						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p>Name of the Signatory: Vineet Sukumar Designation: Managing Director</p>						



Annexure B (II)

Statement of deviation or variation of issue proceeds - INE01HV07387

Name of listed entity				Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>		
Mode of fund raising (Public issue/ private placement)				Private placement		
Type of instrument				Non- Convertible Securities		
Date of raising funds (Recent date of raising funds)				08 May 2023		
Amount raised (INR Crores)				100.00		
Report filed for the quarter ended				30 June 2023		
Monitoring Agency Name if applicable				N/A		
Is there a Deviation / Variation in use of funds raised?				No		
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)				No		
If yes, details of the approval so required?				N/A		
Date of approval				N/A		
Explanation for the Deviation / Variation				N/A		
Comments of the audit committee after review				N/A		
Comments of the auditors, if any				N/A		
Objects for which funds have been raised and where there has been a deviation, in the following table				<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> • General corporate purposes of the Issuer • for utilization in the ordinary course of business of the Issuer (including repayment/re-financing of any existing Financial Indebtedness of the Issuer). 		
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/a						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p>Name of the Signatory: Vineet Sukumar Designation: Managing Director</p>						





Annexure B (III)

Statement of deviation or variation of issue proceeds - INE01HV07395

Name of listed entity		Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>				
Mode of fund raising (Public issue/ private placement)		Private placement				
Type of instrument		Non- Convertible Securities				
Date of raising funds (Recent date of raising funds)		09 June 2023				
Amount raised (INR Crores)		75.00				
Report filed for the quarter ended		30 June 2023				
Monitoring Agency Name if applicable		N/A				
Is there a Deviation / Variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)		No				
If yes, details of the approval so required?		N/A				
Date of approval		N/A				
Explanation for the Deviation / Variation		N/A				
Comments of the audit committee after review		N/A				
Comments of the auditors, if any		N/A				
Objects for which funds have been raised and where there has been a deviation, in the following table		<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> • General corporate purposes of the Issuer • for utilization in the ordinary course of business of the Issuer (including repayment/re-financing of any existing Financial Indebtedness of the Issuer). 				
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/a						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p>Name of the Signatory: Vineet Sukumar Designation: Managing Director</p>						



Annexure B (IV)

Statement of deviation or variation of issue proceeds - INE01HV07387 (Further Issuance under same ISIN)

Name of listed entity		Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>				
Mode of fund raising (Public issue/ private placement)		Private placement				
Type of instrument		Non- Convertible Securities				
Date of raising funds (Recent date of raising funds)		15 June 2023				
Amount raised (INR Crores)		50.43				
Report filed for the quarter ended		30 June 2023				
Monitoring Agency Name if applicable		N/A				
Is there a Deviation / Variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)		No				
If yes, details of the approval so required?		N/A				
Date of approval		N/A				
Explanation for the Deviation / Variation		N/A				
Comments of the audit committee after review		N/A				
Comments of the auditors, if any		N/A				
Objects for which funds have been raised and where there has been a deviation, in the following table		<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> • General corporate purposes of the Issuer • for utilization in the ordinary course of business of the Issuer (including repayment/re-financing of any existing Financial Indebtedness of the Issuer). 				
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/a						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p>Name of the Signatory: Vineet Sukumar Designation: Managing Director</p>						