



**Date:** August 14, 2024

To,

**Beacon Trusteeship Limited,  
5W, 5<sup>th</sup> Floor, The Metropolitan,  
Bandra Kurla Complex, Bandra (East),  
Mumbai, Maharashtra, India – 400 051**

Dear Sir/Ma'am,

**Sub: Quarterly Compliance Report for the Quarter ended June 30, 2024**

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time, attached herewith is the quarterly compliance report in the requisite format along with necessary annexures.

**Enclosures:**

Annexure I – Quarterly Compliance Report

- Annex 1 – List of Bondholders
- Annex 2 – Directorship Details
- Annex 3 – Recovery Expense Fund ('REF') Details

Further, we further confirm that the requirement of Debenture Redemption Reserve ('DRR') & Debenture Redemption Fund ('DRF') is not applicable for the privately placed debentures for which Beacon Trusteeship Limited is acting as the Debenture Trustee, since the Company is a Non-Banking Financial Company ('NBFC').

**For Vivriti Capital Limited**

*(formerly known as Vivriti Capital Private Limited)*

**P S Amritha**

**Company Secretary & Compliance Officer**

**Mem No. A49121**

**Address: Prestige Zackria Metropolitan No. 200/1-8,  
2<sup>nd</sup> Floor, Block -1, Annasalai, Chennai – 600002**



<b>S.No</b>	<b>Particulars</b>	<b>MLD X</b>
1.	<b>Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)</b>	Rated, listed, senior, secured, redeemable, taxable, principal protected market linked non-convertible debentures
2.	<b>List of ISIN for which this QCR is provided</b>	<b>INE01HV07320</b>
3.	<b>Type of Issue (Private / Public / Rights)</b>	Private Placement
4.	<b>Issue Amount and amount raised till date</b>	INR 400 Crores inclusive of a green shoe option of INR 200 Crores have been issued out of which INR 300 Crores have been subscribed.
5.	<b>Listed/Unlisted (If Listed, the Exchange where listed)</b>	Listed, BSE
6.	<b>Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)</b>	20-Dec-2022 (Listing notice shared already)
7.	<b>Coupon Rate (Revised rate if any )</b>	No change
8.	<b>Tenor of Issue</b>	23 (twenty three) months and 28 (twenty eight) days from the Deemed Date of Allotment inclusive of a right to Debenture holder to request the company for repurchase of debentures
9.	<b>Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2024.</b>	08-08-2024
10.	<b>Date of Allotment of Debentures</b>	15-12-2022
11.	<b>Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c</b>	16-12-2022
12.	<b>Outstanding amount as on June 30, 2024</b>	INR 160.30 Crores
13.	<b>Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)</b>	16-06-2023
14.	<b>Next Interest Payment Date and Amount</b>	13-12-2024
15.	<b>Previous Repayment Date and Amount paid</b>	As per the cashflows given in IM
16.	<b>Next Repayment Date and Amount</b>	As per the cashflows given in IM
17.	<b>Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof &amp; date of payment</b>	No

S.No	Particulars	MLD X
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE PP-MLD A/Positive
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	CARE PP-MLD A+/Stable / December 05, 2023
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 8
	b) No. of debenture holders as on June 30, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2024: 66
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	MLD X
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no major changes in the Board of Directors during the quarter and the updated list of Directors of the Company is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	

S.No	Particulars	MLD X
	d) SEBI Model Listing Agreement (For Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended June 30, 2024, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Company Secretary & Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpsev@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

<b>S.No</b>	<b>Particulars</b>	<b>Wintwealth</b>
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07353
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 60 Crores inclusive of a green shoe option of INR 30 Crores have been issued out of which INR 30 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	27-03-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	18 (eighteen) months from the Deemed date of allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2024.	08-08-2024
10.	Date of Allotment of Debentures	23-03-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	23-03-2023
12.	Outstanding amount as on June 30, 2024	INR 4.99 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	21-06-2024
14.	Next Interest Payment Date and Amount	23-09-2024
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No

S.No	Particulars	Wintwealth
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A/Positive
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	CARE A+/Stable / December 05, 2023
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 2
	b) No. of debenture holders as on June 30, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2024: 1,950
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	Wintwealth
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no major changes in the Board of Directors during the quarter and the updated list of Directors of the Company is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	



S.No	Particulars	Wintwealth
	d) SEBI Model Listing Agreement (For Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended June 30, 2024, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Company Secretary & Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpsev@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

<b>S.No</b>	<b>Particulars</b>	<b>Nippon</b>
1.	<b>Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)</b>	Listed, rated, senior, secured, redeemable, non-convertible debentures
2.	<b>List of ISIN for which this QCR is provided</b>	<b>INE01HV07379</b>
3.	<b>Type of Issue (Private / Public / Rights)</b>	Private Placement
4.	<b>Issue Amount and amount raised till date</b>	INR 25 Crores
5.	<b>Listed/Unlisted (If Listed, the Exchange where listed)</b>	Listed, BSE
6.	<b>Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)</b>	13-04-2023 (Listing notice shared already)
7.	<b>Coupon Rate (Revised rate if any )</b>	No change
8.	<b>Tenor of Issue</b>	37 (thirty seven) months and 15 (fifteen) days from the Deemed date of allotment
9.	<b>Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2024.</b>	08-08-2024
10.	<b>Date of Allotment of Debentures</b>	10-04-2023
11.	<b>Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c</b>	10-04-2023
12.	<b>Outstanding amount as on June 30, 2024</b>	INR 25 Crores
13.	<b>Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)</b>	10-04-2024
14.	<b>Next Interest Payment Date and Amount</b>	10-10-2024
15.	<b>Previous Repayment Date and Amount paid</b>	As per the cashflows given in IM
16.	<b>Next Repayment Date and Amount</b>	As per the cashflows given in IM
17.	<b>Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof &amp; date of payment</b>	No

S.No	Particulars	Nippon
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	ICRA A+/Stable / June 04, 2024
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on June 30, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2024: 3
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	Nippon
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no major changes in the Board of Directors during the quarter and the updated list of Directors of the Company is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	

S.No	Particulars	Nippon
	d) SEBI Model Listing Agreement (For Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended June 30, 2024, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Company Secretary & Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpsev@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

<b>S.No</b>	<b>Particulars</b>	<b>Yubi - Original Issuance</b>
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, taxable non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07387
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crore
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	10-05-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2024.	08-08-2024
10.	Date of Allotment of Debentures	08-05-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	08-05-2023
12.	Outstanding amount as on June 30, 2024	INR 100 Crore
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	08-05-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA

S.No	Particulars	Yubi - Original Issuance
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	ICRA A+/Stable / June 04, 2024
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 2
	b) No. of debenture holders as on June 30, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2024: 55
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	Yubi - Original Issuance
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no major changes in the Board of Directors during the quarter and the updated list of Directors of the Company is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	



S.No	Particulars	Yubi - Original Issuance
	d) SEBI Model Listing Agreement (For Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended June 30, 2024, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Company Secretary & Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

<b>S.No</b>	<b>Particulars</b>	<b>Yubi - Further Issuance</b>
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, taxable non-convertible debentures
2.	List of ISIN for which this QCR is provided	<b>INE01HV07387</b>
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 50 Crore at an issue price of INR 50.43 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	19-06-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	22 (twenty two) months and 23 (twenty three) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2024.	08-08-2024
10.	Date of Allotment of Debentures	15-06-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	15-06-2023
12.	Outstanding amount as on June 30, 2024	INR 50 Crore
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	08-05-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA

S.No	Particulars	Yubi - Further Issuance
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	ICRA A+/Stable / June 04, 2024
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 2
	b) No. of debenture holders as on June 30, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30, 2024: 55
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	Yubi - Further Issuance
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no major changes in the Board of Directors during the quarter and the updated list of Directors of the Company is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	

S.No	Particulars	Yubi - Further Issuance
	d) SEBI Model Listing Agreement (For Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended June 30, 2024, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Company Secretary & Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpsev@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

<b>S.No</b>	<b>Particulars</b>	<b>Dezerv</b>
1.	<b>Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)</b>	Listed, rated, senior, secured, redeemable, taxable, non-convertible debentures
2.	<b>List of ISIN for which this QCR is provided</b>	<b>INE01HV07452</b>
3.	<b>Type of Issue (Private / Public / Rights)</b>	Private Placement
4.	<b>Issue Amount and amount raised till date</b>	INR 100 Crores inclusive of a green shoe option of INR 75 Crores have been issued out of which INR 60 Crores have been subscribed.
5.	<b>Listed/Unlisted (If Listed, the Exchange where listed)</b>	Listed, BSE
6.	<b>Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)</b>	13-03-2024 (Listing notice shared already)
7.	<b>Coupon Rate (Revised rate if any )</b>	No change
8.	<b>Tenor of Issue</b>	24 (twenty four) months from the Deemed Date of Allotment
9.	<b>Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2024.</b>	08-08-2024
10.	<b>Date of Allotment of Debentures</b>	11-03-2024
11.	<b>Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c</b>	11-03-2024
12.	<b>Outstanding amount as on June 30, 2024</b>	INR 60 Crores
13.	<b>Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)</b>	11-06-2024
14.	<b>Next Interest Payment Date and Amount</b>	11-09-2024
15.	<b>Previous Repayment Date and Amount paid</b>	NA
16.	<b>Next Repayment Date and Amount</b>	As per the cashflows given in IM
17.	<b>Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof &amp; date of payment</b>	No

S.No	Particulars	Dezerv
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CRISIL A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on June 30, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30,2024: 264
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

<b>S.No</b>	<b>Particulars</b>	<b>Dezerv</b>
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no major changes in the Board of Directors during the quarter and the updated list of Directors of the Company is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	



<b>S.No</b>	<b>Particulars</b>	<b>Dezerv</b>
	<b>d) SEBI Model Listing Agreement (For Listed Issues)</b>	
	<b>e) ICDR Regulations (for all Issuers)</b>	
	<b>f) Any Other, as may be applicable</b>	
<b>36.</b>	<b>Whether any dividend has been declared during this quarter. If yes, details thereof</b>	No
<b>37.</b>	<b>Whether all the covenants (Financial Covenants &amp; Other Covenants), terms &amp; conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance</b>	Yes
<b>38.</b>	<b>Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.</b>	Not Applicable
	<b>If Yes, amount and Bank account details.</b>	
	<b>If No, its reason thereof</b>	
	<b>(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)</b>	
<b>39.</b>	<b>Investor grievances received for quarter ended June 30, 2024, resolved during the quarter and grievances unresolved with reasons thereof</b>	Nil grievances, Nil outstanding
<b>40.</b>	<b>Contact Details:</b>	
	<b>a) Name of Authorised Signatory</b>	a) P S Amritha
	<b>b) Designation</b>	b) Company Secretary & Compliance Officer
	<b>c) Email Address</b>	c) vcpl.compliance@vivriticapital.com
	<b>d) Contact Numbers</b>	d) 9500126166
<b>41</b>	<b>RTA Details</b>	
	<b>a) Name &amp; b) Registered office</b>	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	<b>c) Email Address</b>	c) yuvraj@integratedindia.in; corpserve@integratedindia.in
	<b>d) Contact No.</b>	d) 044-28140801, 802, 803

<b>S.No</b>	<b>Particulars</b>	<b>SCB II</b>
1.	<b>Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)</b>	Fully paid, senior, secured, rated, listed, taxable, redeemable, Indian rupee denominated, non-convertible debentures
2.	<b>List of ISIN for which this QCR is provided</b>	<b>INE01HV07460</b>
3.	<b>Type of Issue (Private / Public / Rights)</b>	Private Placement
4.	<b>Issue Amount and amount raised till date</b>	INR 75 Crores
5.	<b>Listed/Unlisted (If Listed, the Exchange where listed)</b>	Listed, BSE
6.	<b>Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)</b>	26-03-2024 (Listing notice shared already)
7.	<b>Coupon Rate (Revised rate if any )</b>	No change
8.	<b>Tenor of Issue</b>	14 (fourteen) months from the Deemed Date of Allotment
9.	<b>Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2024.</b>	08-08-2024
10.	<b>Date of Allotment of Debentures</b>	22-03-2024
11.	<b>Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c</b>	22-03-2024
12.	<b>Outstanding amount as on June 30, 2024</b>	INR 75 Crores
13.	<b>Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)</b>	NA
14.	<b>Next Interest Payment Date and Amount</b>	22-03-2025
15.	<b>Previous Repayment Date and Amount paid</b>	NA
16.	<b>Next Repayment Date and Amount</b>	As per the cashflows given in IM
17.	<b>Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof &amp; date of payment</b>	NA

S.No	Particulars	SCB II
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on June 30, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30,2024: 1
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	SCB II
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no major changes in the Board of Directors during the quarter and the updated list of Directors of the Company is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	

S.No	Particulars	SCB II
	d) SEBI Model Listing Agreement (For Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended June 30, 2024, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Company Secretary & Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpseiv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

<b>S.No</b>	<b>Particulars</b>	<b>Dezerv II</b>
1.	<b>Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)</b>	Listed, rated, senior, secured, redeemable, taxable, non-convertible debentures
2.	<b>List of ISIN for which this QCR is provided</b>	<b>INE01HV07478</b>
3.	<b>Type of Issue (Private / Public / Rights)</b>	Private Placement
4.	<b>Issue Amount and amount raised till date</b>	INR 100 Crores inclusive of a green shoe option of INR 40 Crores have been issued out of which INR 87 Crores have been subscribed.
5.	<b>Listed/Unlisted (If Listed, the Exchange where listed)</b>	Listed, BSE
6.	<b>Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)</b>	24-06-2024 (Listing notice shared already)
7.	<b>Coupon Rate (Revised rate if any )</b>	No change
8.	<b>Tenor of Issue</b>	14 (fourteen) months 2 (two) days from the Deemed Date of Allotment
9.	<b>Date of Board Meeting approving Quarterly Financial Results for the quarter ended June 30, 2024.</b>	08-08-2024
10.	<b>Date of Allotment of Debentures</b>	20-06-2024
11.	<b>Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c</b>	20-06-2024
12.	<b>Outstanding amount as on June 30, 2024</b>	INR 87 Crores
13.	<b>Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)</b>	NA
14.	<b>Next Interest Payment Date and Amount</b>	20-09-2024
15.	<b>Previous Repayment Date and Amount paid</b>	NA
16.	<b>Next Repayment Date and Amount</b>	As per the cashflows given in IM
17.	<b>Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof &amp; date of payment</b>	NA

S.No	Particulars	Dezerv II
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on June 30, 2024, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on June 30,2024: 38
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA

S.No	Particulars	Dezerv II
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There were no major changes in the Board of Directors during the quarter and the updated list of Directors of the Company is enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	



S.No	Particulars	Dezerv II
	d) SEBI Model Listing Agreement (For Listed Issues)	
	e) ICDR Regulations (for all Issuers)	
	f) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended June 30, 2024, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) P S Amritha
	b) Designation	b) Company Secretary & Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) 9500126166
41	RTA Details	
	a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpseiv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803