



Date: October 29, 2024

BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai – 400 001

Sub: Intimation regarding the Observation Letter received from BSE Limited in relation to the Composite Scheme of Arrangement between Vivriti Capital Limited (“Company”), Hari and Company Investments Madras Private Limited, Vivriti Next Private Limited, Vivriti Asset Management Private Limited, Vivriti Funds Private Limited and their respective shareholders pursuant to Regulation 59A and Regulation 51(2) read with Part B of Schedule III SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

With reference to our intimation to BSE dated June 28, 2024, regarding the approval of Board of Directors for the Proposed Composite Scheme of Arrangement between Vivriti Capital Limited (“**Company**”), Hari and Company Investments Madras Private Limited, Vivriti Next Private Limited, Vivriti Asset Management Private Limited, Vivriti Funds Private Limited and their respective shareholders (“**Scheme**”), we wish to state that the Company has made application to BSE Limited (“**BSE**”), seeking their Observation Letter in accordance with Regulation 59A of Listing Regulations.

In relation to the application made by the Company, we would like to inform you that the Company has received Observation letter dated October 28, 2024, stating that BSE does not have any adverse observations in relation to the Scheme. This intimation is submitted in compliance with the instructions provided in the observation letter from BSE. The copy of the letter is also hosted on the website of the Company for public dissemination - <https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html>.

We request you to take the same on record. Thank you.

For and on behalf of **Vivriti Capital Limited**
(formerly known as Vivriti Capital Private Limited)

P S Amritha
Company Secretary & Compliance Officer
Mem No. A49121
Address: Prestige Zackria Metropolitan No. 200/1-8,
2nd Floor, Block -1, Annasalai, Chennai – 600002