



November 06, 2024

To,

Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400 001

**Sub: Statement of utilisation and material deviation in use of issue proceeds as per Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended September 30, 2024**

Dear Sir/ Madam,

As required under Regulation 52(7) & 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that the proceeds of all the debt raised during the quarter ended September 30, 2024, listed on BSE Limited, have been utilized for the purposes for which they were raised and that there is no deviation in the utilisation of their issue proceeds.

The statement indicating the aforesaid is attached as **Annexure A** and **Annexure B (I) to B (III)**.

Kindly take the same on record.

For and on behalf of **Vivriti Capital Limited**  
*(formerly known as Vivriti Capital Private Limited)*

**Vineet Sukumar**  
**Managing Director**  
**DIN: 06848801**  
**Address: Prestige Zackria Metropolitan No. 200/1-8,**  
**2<sup>nd</sup> Floor, Block -1, Annasalai, Chennai – 600002**

Encl: a/a





## Annexure A

### Statement of utilization of issue proceeds

Name of the Issuer	ISIN	Mode of Fund Raising	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	INE01HV07478	Private Placement	Non- Convertible Debentures	01-Aug-2024	INR 35.40 Crores	Yes	No	N/A	N/A
Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	INE01HV07486	Private Placement	Non- Convertible Debentures	14-Aug-2024	INR 100 Crores	Yes	No	N/A	N/A
Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	INE01HV07494	Private Placement	Non- Convertible Debentures	27-Sep-2024	INR 100 Crores	Yes	No	N/A	N/A





**Annexure B (I)**

**Statement of deviation or variation of issue proceeds - INE01HV07478**

Name of listed entity					Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	
Mode of fund raising (Public issue/ private placement)					Private Placement	
Type of instrument					Non- Convertible Securities	
Date of raising funds (Recent date of raising funds)					01 August 2024	
Amount raised (INR Crores)					35.40	
Report filed for the quarter ended					30 September 2024	
Monitoring Agency Name if applicable					N/A	
Is there a Deviation / Variation in use of funds raised?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)					No	
If yes, details of the approval so required?					N/A	
Date of approval					N/A	
Explanation for the Deviation / Variation					N/A	
Comments of the audit committee after review					N/A	
Comments of the auditors, if any					N/A	
Objects for which funds have been raised and where there has been a deviation, in the following table					<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> <li>• General corporate purposes</li> <li>• Utilization in the ordinary course of business of the Company (including repayment / re-financing of any existing Financial Indebtedness of the Issuer)</li> </ul>	
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/a						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p><b>Name of the Signatory:</b> Vineet Sukumar  <b>Designation:</b> Managing Director</p>						



**Annexure B (II)**

**Statement of deviation or variation of issue proceeds - INE01HV07486**

Name of listed entity		Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>				
Mode of fund raising (Public issue/ private placement)		Private Placement				
Type of instrument		Non- Convertible Securities				
Date of raising funds (Recent date of raising funds)		14 August 2024				
Amount raised (INR Crores)		100				
Report filed for the quarter ended		30 September 2024				
Monitoring Agency Name if applicable		N/A				
Is there a Deviation / Variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)		No				
If yes, details of the approval so required?		N/A				
Date of approval		N/A				
Explanation for the Deviation / Variation		N/A				
Comments of the audit committee after review		N/A				
Comments of the auditors, if any		N/A				
Objects for which funds have been raised and where there has been a deviation, in the following table		The proceeds of the Issuance were raised and utilized for the purpose of on-lending to grow the asset books of the Company.				
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/a						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p><b>Name of the Signatory:</b> Vineet Sukumar</p> <p><b>Designation:</b> Managing Director</p>						



**Annexure B (III)**

**Statement of deviation or variation of issue proceeds - INE01HV07494**

Name of listed entity					Vivriti Capital Limited <i>(formerly known as Vivriti Capital Private Limited)</i>	
Mode of fund raising (Public issue/ private placement)					Private Placement	
Type of instrument					Non- Convertible Securities	
Date of raising funds (Recent date of raising funds)					27 September 2024	
Amount raised (INR Crores)					100	
Report filed for the quarter ended					30 September 2024	
Monitoring Agency Name if applicable					N/A	
Is there a Deviation / Variation in use of funds raised?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)					No	
If yes, details of the approval so required?					N/A	
Date of approval					N/A	
Explanation for the Deviation / Variation					N/A	
Comments of the audit committee after review					N/A	
Comments of the auditors, if any					N/A	
Objects for which funds have been raised and where there has been a deviation, in the following table					<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> <li>• General corporate purposes</li> <li>• Utilization in the ordinary course of business of the Company (including repayment / re-financing of any existing Financial Indebtedness of the Issuer)</li> </ul>	
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/a						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p><b>Name of the Signatory:</b> Vineet Sukumar  <b>Designation:</b> Managing Director</p>						