



Date: November 05, 2024

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai -400 001

Ref: Securities Exchange Board of India (Issue and Listing of Non-Convertible Securities) (Amendment) Regulations, 2024 dated July 10, 2024 ("ILNCS Amendment Regulations") read with Clarification No. 20240910-58 dated September 10, 2024, issued by BSE Limited ("Clarification")

Sub: Intimation of Revision in Record Date for Interest and principal payment of Debentures pursuant to Regulation 60 of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 – ISIN's: INE01HV07387, INE01HV07395, INE01HV07452

Dear Sir/ Madam,

Pursuant to ILNCS Amendment Regulations and Clarification as mentioned in the captioned subject, we, Vivriti Capital Limited (*formerly known as Vivriti Capital Private Limited*) ("**Company**"), would like to submit the "Addendum" to Private Placement Memorandum/ Key Information Document submitted from time to time with respect to the Non-Convertible Debentures ("NCDs") issued and listed with the Stock exchange under the ISINs: **INE01HV07387, INE01HV07395 and INE01HV07452.**

Further, please note that there are no other changes in the terms and conditions of NCDs issued by the Company except for the change in record date which has been carried out in line with ILNCS Amendment Regulations and Clarification.

We request you to take the same on record.

Thanking you,

For and on behalf of **Vivriti Capital Limited**
(*formerly known as Vivriti Capital Private Limited*)

P S Amritha
Company Secretary & Compliance Officer
Mem No. A49121
Address: Prestige Zackria Metropolitan No. 200/1-8,
2nd Floor, Block -1, Annasalai, Chennai - 600002

Encl: Addendum to Private Placement Memorandum / Key Information Document



Addendum to Private Placement Memorandum / Key Information Document

Pursuant to the Securities Exchange Board of India (Issue and Listing of Non-Convertible Securities) (Amendment) Regulations, 2024 dated July 10, 2024 ("**ILNCS Amendment Regulations**") read with Clarification No.20240910-58 dated September 10, 2024, issued by BSE Limited ("**BSE**") ("**Clarification**"), this Addendum dated November 05, 2024, is intended to amend the "Record Date" for the following ISINs listed with the BSE under the respective Scrip Codes mentioned below:

ISIN	BSE Scrip Code
INE01HV07387 (<i>both original and further issuance under same ISIN</i>)	974819
INE01HV07395	974894
INE01HV07452	975480

For the aforementioned ISINs, the date which will be used for determining the Debenture Holders who shall be entitled to receive the interest (including any additional interest) / principal amounts (including any premature redemption amounts) or any other amounts as may be applicable, due and payable on any Due date as per the transaction document(s) / disclosure document(s), shall be the date falling **15 (fifteen) calendar** days prior to each of such Due Date ("**Record date**").

Accordingly, any reference to Record Date in any of the transaction documents / disclosure documents executed in relation to NCDs issued/ allotted under the aforesaid ISINs shall read as **15 (fifteen) calendar days** pursuant to the ILNCS Amendment Regulations and Clarification.

Except for the aforesaid change in record date in line with statutory requirements, we confirm that no other changes have been made in terms and conditions of the respective transaction documents / disclosure documents.

For and on behalf of **Vivriti Capital Limited**
(formerly known as Vivriti Capital Private Limited)

P S Amritha
Company Secretary & Compliance Officer
Mem No. A49121
Address: Prestige Zackria Metropolitan No. 200/1-8,
2nd Floor, Block -1, Annasalai, Chennai - 600002