



Date: March 17, 2026

To,

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai -400 001

Sub: Intimation regarding the Record Date in relation to the Composite Scheme of Arrangement amongst Vivriti Capital Limited (Demerged Company / Amalgamated Company), Hari and Company Investments Madras Private Limited (Resulting Company 1), Vivriti Next Limited (formerly known as Vivriti Next Private Limited) (VNL), Vivriti Asset Management Private Limited (Amalgamating Company), Vivriti Funds Private Limited (formerly known as Keerthi Logistics Private Limited) (Resulting Company 2) and their respective shareholders under Section 230-232 of Companies Act, 2013

Ref: Regulation 60 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/Ma'am,

This is further to our earlier intimations dated March 02, 2026, January 28, 2026 & December 10, 2025, intimating the receipt of the Order(s) passed by the Hon'ble NCLT, Division Bench – II, Chennai and the effectiveness of the Composite Scheme of Arrangement amongst Vivriti Capital Limited (Demerged Company / Amalgamated Company), Hari and Company Investments Madras Private Limited (Resulting Company 1), Vivriti Next Limited (formerly known as Vivriti Next Private Limited) (VNL), Vivriti Asset Management Private Limited (Amalgamating Company), Vivriti Funds Private Limited (formerly known as Keerthi Logistics Private Limited) (Resulting Company 2) and their respective shareholders under Sections 230 to 232 read with the other applicable provisions of the Companies Act, 2013 (the Scheme).

We wish to inform that the Board of Directors vide Circular Resolution dated March 17, 2026, has fixed the **"Record Date"** as **April 01, 2026 (Wednesday)**, for the purpose of transfer of Listed Non-Convertible Debentures (**"NCD"**) and Listed Commercial Papers (**"CP"**) of the Demerged Company to Hari and Company Investments Madras Private Limited (Resulting Company 1) in accordance with the Scheme. Further, the details pertaining to the **"Record Date"** fixed by the Company for NCDs and CPs pursuant to the Scheme are attached herewith and marked as **Annexure A** and **Annexure B** respectively.

The eligible Debenture holders / Commercial Paper holders will be identified as on the record date and the Listed NCDs / CPs will be available for trading once it is listed at the Resulting Company 1 pursuant to the Scheme. The stakeholders are requested to take note of the same.

Kindly take the above information in your records.

For and on behalf of **Vivriti Capital Limited**

UMESH Digitally signed by
NAVANI UMESH NAVANI
Date: 2026.03.17
21:12:09 +05'30'

Umesh Navani
Company Secretary and Compliance Officer
Mem No. A40899
Address: Vibgyor Towers, 3rd Floor, Block G,
Bandra Kurla Complex, Mumbai – 400051
Encl.: As above



Annexure A

The details pertaining to the 'Record Date' fixed by the Company for Listed NCDs pursuant to the Scheme are given below:

S.No.	ISIN	Scrip Code	Description of the Security	Amount (In crores)	Record Date	Purpose of Record Date
1.	INE01HV07379	974758	10.15% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBNETURES DATE OF MATURITY 25/05/2026	25	Wednesday, April 01, 2026.	For transfer of Listed NCDs from the Demerged Company to the Resulting Company 1 as per the Scheme.
2.	INE01HV07494	976053	10.6632% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES DATE OF MATURITY 27/09/2026.	100		
3.	INE01HV07510	976274	9.74% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES I DATE OF MATURITY 24/06/2026	75		
4.	INE01HV07528	976275	10.11% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES II DATE OF MATURITY 23/12/2026	225		
5.	INE01HV07536	976443	9.86% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE DATE OF MATURITY 16/04/2027	145		
6.	INE01HV07544	976532	8.74% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE DATE OF MATURITY 24/01/2031	200		
7.	INE01HV07551	976767	9.86% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBNETURES DATE OF MATURITY 06/01/2027	100		
8.	INE01HV07569	976832	9.65% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE DATE OF MATURITY 05/02/2027	75		
9.	INE01HV07577	976830	9.30% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE DATE OF MATURITY 23/06/2028	75		
10.	INE01HV07585	976874	10.10% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE DATE OF MATURITY 30/10/2026	125		
11.	INE01HV07593	976893	10% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE DATE OF	75		



S.No.	ISIN	Scrip Code	Description of the Security	Amount (In crores)	Record Date	Purpose of Record Date
			MATURITY 04/07/2028			
12.	INE01HV07601	977042	10.10% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE DATE OF MATURITY 19/08/2027	250		
13.	INE01HV07619	977088	9% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE SERIES A DATE OF MATURITY 04/11/2026	153		
14.	INE01HV07627	977089	9.15% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE SERIES B DATE OF MATURITY 04/11/2027	187		
15.	INE01HV07635	977090	9.25% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE SERIES C DATE OF MATURITY 04/05/2028	132		

The details pertaining to the 'Record Date' fixed by the Company for Listed CPs pursuant to the Scheme are given below:

S.No.	ISIN	Scrip Code	Description of the Security	Amount (In crores)	Record Date	Purpose of Record Date
1.	INE01HV14AA1	730344	VIVRITI CAPITAL LIMITED 195D CP 13APR26	30.50	Wednesday, April 01, 2026.	For transfer of Listed CPs from the Demerged Company to the Resulting Company 1 as per the Scheme.
2.	INE01HV14AC7	730439	VIVRITI CAPITAL LIMITED 180D CP 22APR26	35		
3.	INE01HV14AO2	730990	VIVRITI CAPITAL LIMITED 119D CP 28MAY26	10		
4.	INE01HV14AJ2	730888	VIVRITI CAPITAL LIMITED 147D CP 29MAY26	40		
5.	INE01HV14AP9	731028	VIVRITI CAPITAL LIMITED 120D CP 05JUN26	10		
6.	INE01HV14AI4	730835	VIVRITI CAPITAL LIMITED 178D CP 15JUN26	55		
7.	INE01HV14AK0	730916	VIVRITI CAPITAL LIMITED 160D CP 18JUN26	25		
8.	INE01HV14AH6	730790	VIVRITI CAPITAL LIMITED 191D CP 25JUN26	50		
9.	INE01HV14AW5	731208	VIVRITI CAPITAL LIMITED 152D CP 28JUL26	20		
10.	INE01HV14AR5	731076	VIVRITI CAPITAL LIMITED 179D CP 10AUG26	50		
11.	INE01HV14AT1	731077	VIVRITI CAPITAL LIMITED 183D CP 14AUG26	10		
12.	INE01HV14AU9	731144	VIVRITI CAPITAL LIMITED 184D CP 21AUG26	25		
13.	INE01HV14AV7	731192	VIVRITI CAPITAL LIMITED 180D CP 24AUG26	10		
14.	INE01HV14AS3	731078	VIVRITI CAPITAL LIMITED 267D CP 06NOV26	25		