

Date: May 15, 2026

To,

**Beacon Trusteeship Limited,
5W, 5th Floor, The Metropolitan,
Bandra Kurla Complex, Bandra (East),
Mumbai, Maharashtra, India – 400 051**

Dear Sir/Ma'am,

Sub: Quarterly Compliance Report for the Quarter ended March 31, 2026

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time, attached herewith is the quarterly compliance report in the requisite format along with necessary annexures*.

Enclosures:

Annexure I – Quarterly Compliance Report

- Annex 1 – List of Bondholders of Vivriti Capital Limited (VCL) as of March 31, 2026
- Annex 2 – Directorship Details of Hari and Company Investments Limited (HCIML) as of April 01, 2026
- Annex 3 – Recovery Expense Fund ('REF') Details of both VCL and HCIML

We confirm that we have complied with the requirement to maintain Recovery expense fund. We also confirm that the information / details provided in the report are true and fair to our best knowledge.

We further confirm that the requirement of Debenture Redemption Reserve ('**DRR**') & Debenture Redemption Fund ('**DRF**') is not applicable for the privately placed debentures for which Beacon Trusteeship Limited is acting as the Debenture Trustee, since the Company is a Non-Banking Financial Company ('**NBFC**').

For Hari and Company Investments Madras Limited

(formerly known as Hari and Company Investments Madras Private Limited)

**NAVANI
UMESH**

Digitally signed by
NAVANI UMESH
Date: 2026.05.15
15:10:44 +05'30'

Umesh Navani

Company Secretary and Compliance Officer

Mem No. A40899

**Address: Vibgyor Towers, 3rd Floor, Block G,
Bandra Kurla Complex Mumbai – 400051**

**Note: The Company has implemented the Composite Scheme of Arrangement with the effective date being April 01, 2026. Accordingly, the listed Non-Convertible Securities (Non-Convertible Debentures and Commercial Papers) of Vivriti Capital Limited have been transferred to Hari and Company Investments Madras Limited with effect from the Effective Date along with other identified assets and liabilities pertaining to the NBFC business (Demerged Undertaking I as defined in the Scheme). The Non-Convertible Securities are listed with Hari and Company Investments Madras Limited and are available for trading with effect from April 29, 2026. As on March 31, 2026, the Non-Convertible Securities were listed with Vivriti Capital Limited. The information pertaining to Bond Holders as on March 31, 2026, is enclosed herewith. Wherever necessary, pertinent disclosures with respect to Hari and Company Investments Madras Limited are also additionally provided.*



S.No	Particulars	Nippon
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07379
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 25 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	13-04-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	37 (thirty seven) months and 15 (fifteen) days from the Deemed date of allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	10-04-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	10-04-2023
12.	Outstanding amount as on March 31, 2026	INR 25 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	10-04-2026
14.	Next Interest Payment Date and Amount	25-05-2026

S.No	Particulars	Nippon
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	25-05-2026; INR 25 Crores
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	ICRA A+/Stable / June 04, 2024
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2026: 3
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	Nippon
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	Nippon
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	Nippon
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	Nippon
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	Nippon
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Sundaram Finance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, Listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07494
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	30-09-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	27-09-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	27-09-2024
12.	Outstanding amount as on March 31, 2026	INR 100 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	27-04-2026
14.	Next Interest Payment Date and Amount	27-05-2026

S.No	Particulars	Sundaram Finance
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2026: 1
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	Sundaram Finance
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	Sundaram Finance
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	Sundaram Finance
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	Sundaram Finance
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	Sundaram Finance
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Series 1
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07510
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	27-12-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	18 (eighteen) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	24-12-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-12-2024
12.	Outstanding amount as on March 31, 2026	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-03-2026
14.	Next Interest Payment Date and Amount	24-06-2026

S.No	Particulars	SKI Capital - Series 1
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	24-06-2026; 75 Crores
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2026: 287
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	SKI Capital - Series 1
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - Series 1
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	SKI Capital - Series 1
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2.
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	SKI Capital - Series 1
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	SKI Capital - Series 1
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Series 2
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07528
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	27-12-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	24-12-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-12-2024
12.	Outstanding amount as on March 31, 2026	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-03-2026
14.	Next Interest Payment Date and Amount	24-06-2026

S.No	Particulars	SKI Capital - Series 2
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	SKI Capital - Series 2
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - Series 2
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	SKI Capital - Series 2
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2.
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	SKI Capital - Series 2
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	SKI Capital - Series 2
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Reissuance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01V07528
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 150 Crores inclusive of a green shoe option of INR 50 Crores at an issue price of INR 10,047.0877
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	14-01-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	23 (twenty three) months and 13 (thirteen) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	10-01-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	10-01-2025
12.	Outstanding amount as on March 31, 2026	INR 150 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-03-2026
14.	Next Interest Payment Date and Amount	24-06-2026

S.No	Particulars	SKI Capital - Reissuance
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	, 2026: 5997
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	SKI Capital - Reissuance
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - Reissuance
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	SKI Capital - Reissuance
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	SKI Capital - Reissuance
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	SKI Capital - Reissuance
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - II
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07536
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 150 Crores inclusive of a green shoe option of INR 150 Crores have been issued out of which INR 145 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	27-02-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	25 (twenty five) months and 23 (twenty three) days the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	24-02-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-02-2025
12.	Outstanding amount as on March 31, 2026	INR 145 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-02-2026
14.	Next Interest Payment Date and Amount	24-05-2026

S.No	Particulars	SKI Capital - II
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CRISIL A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2026: 5386
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	SKI Capital - II
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - II
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order NCP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	SKI Capital - II
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011 is not applicable to the Company on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	SKI Capital - II
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	SKI Capital - II
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services P Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakri Street, North Usman Road, T Nagar, Chennai – 600
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	GuarantCo
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, transferable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07544
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 200 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	26-03-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	70 (seventy) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	24-03-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-03-2025
12.	Outstanding amount as on March 31, 2026	INR 165.728 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-04-2026
14.	Next Interest Payment Date and Amount	24-05-2026

S.No	Particulars	GuarantCo
15.	Previous Repayment Date and Amount paid	24-04-2026
16.	Next Repayment Date and Amount	24-05-2026
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CRISIL AA+(CE)/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2026: 1
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	GuarantCo
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	GuarantCo
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	GuarantCo
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	GuarantCo
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Yes, maintained as fixed deposit, details of which are given below:
	If Yes, amount and Bank account details.	Bank Name: Federal Bank Limited Amount: INR. 4,34,07,987.00 Bank Account Number : 11005600003756 FD Number: 11000400121502
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	GuarantCo
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - III
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07551
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	09-06-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	19 (nineteen) months and 1 (one) day from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	05-06-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	05-06-2025
12.	Outstanding amount as on March 31, 2026	INR 100 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	05-03-2026
14.	Next Interest Payment Date and Amount	05-06-2026

S.No	Particulars	SKI Capital - III
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2026: 1355
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	SKI Capital - III
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - III
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	SKI Capital - III
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	SKI Capital - III
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	SKI Capital - III
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - IV Series 1
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07569
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 75 Crores inclusive of a green shoe option of INR 25 Crores have been issued and fully subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	26-06-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	19 (nineteen) months and 12 (twelve) days from the Deemed Date of Allotment.
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	24-06-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-06-2025
12.	Outstanding amount as on March 31, 2026	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-03-2026
14.	Next Interest Payment Date and Amount	24-06-2026

S.No	Particulars	SKI Capital - IV Series 1
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2026: 1098
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	SKI Capital - IV Series 1
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - IV Series 1
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	SKI Capital - IV Series 1
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	SKI Capital - IV Series 1
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	SKI Capital - IV Series 1
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - IV Series 2
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07577
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	26-06-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	35 (thirty five) months and 30 (thirty) days from the Deemed Date of Allotment.
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	24-06-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-06-2025
12.	Outstanding amount as on March 31, 2026	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	24-06-2026

S.No	Particulars	SKI Capital - IV Series 2
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 2
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2026: 512
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	SKI Capital - IV Series 2
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - IV Series 2
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	SKI Capital - IV Series 2
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	SKI Capital - IV Series 2
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	SKI Capital - IV Series 2
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SCB
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Fully paid, senior, secured, rated, listed, taxable, redeemable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07585
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	02-07-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 16 (sixteen) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	30-06-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	30-06-2025
12.	Outstanding amount as on March 31, 2026	INR 125 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	30-06-2026

S.No	Particulars	SCB
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2026: 1
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	SCB
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SCB
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	SCB
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	SCB
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	SCB
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Capri
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07593
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	08-07-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 36 (thirty-six) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	04-07-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	04-07-2025
12.	Outstanding amount as on March 31, 2026	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	04-05-2026
14.	Next Interest Payment Date and Amount	04-06-2026

S.No	Particulars	Capri
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2026: 3368
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	Capri
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	Capri
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	Capri
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	Capri
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	Capri
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in ; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07601
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 175 Crores inclusive of a green shoe option of INR 25 Crores have been issued and fully subscribed
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	21-08-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 24 (twenty-four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	19-08-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	19-08-2025
12.	Outstanding amount as on March 31, 2026	INR 175 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	19-02-2026
14.	Next Interest Payment Date and Amount	19-05-2026

S.No	Particulars	Dezerv
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2026
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	Dezerv
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	Dezerv
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	Dezerv
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	Dezerv
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	Dezerv
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserve@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv Reissuance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07601
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 75 Crores at an issue price of INR 1,00,830.14
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	19-09-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 23 (twenty-three) months and 1 (one) day from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	18-09-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	18-09-2025
12.	Outstanding amount as on March 31, 2026	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	19-02-2026
14.	Next Interest Payment Date and Amount	19-05-2026

S.No	Particulars	Dezerv Reissuance
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	026: 1343
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	Dezerv Reissuance
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	Dezerv Reissuance
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	Dezerv Reissuance
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	Dezerv Reissuance
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	Dezerv Reissuance
	c) Email Address	c) vcpl.compliance@vivriti capital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia. in; corpserv@integratedin dia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - V - Series A
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07619
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 150 Crores have been issued out of which INR 99 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	09-09-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 14 (fourteen) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	04-09-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	04-09-2025
12.	Outstanding amount as on March 31, 2026	INR 99 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	04-03-2026
14.	Next Interest Payment Date and Amount	04-06-2026

S.No	Particulars	SKI Capital - V - Series A
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 5
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	SKI Capital - V - Series A
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - V - Series A
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	SKI Capital - V - Series A
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	SKI Capital - V - Series A
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	SKI Capital - V - Series A
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserve@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - V - Series A - Reissuance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07619
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 60 Crores inclusive of a green shoe option of INR 15 Crores at an issue price of INR 10,054 of which 54 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	29-09-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 13 (thirteen) months and 9 (nine) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	26-09-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	26-09-2025
12.	Outstanding amount as on March 31, 2026	INR 54 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	04-03-2026
14.	Next Interest Payment Date and Amount	04-06-2026

S.No	Particulars	SKI Capital - V - Series A - Reissuance
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	2026: 388
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	SKI Capital - V - Series A - Reissuance
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - V - Series A - Reissuance
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	SKI Capital - V - Series A - Reissuance
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	SKI Capital - V - Series A - Reissuance
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	SKI Capital - V - Series A - Reissuance
	c) Email Address	c) vcpl.compliance@vivriti capital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	a) Name & b) Registered office	
	c) Email Address	c) yuvraj@integratedindia. in; corpserv@integratedin dia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - V - Series B
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07627
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 200 Crores have been issued out of which INR 115 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	09-09-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 26 (twenty six) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	04-09-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	04-09-2025
12.	Outstanding amount as on March 31, 2026	INR 115 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	04-03-2026
14.	Next Interest Payment Date and Amount	04-06-2026

S.No	Particulars	SKI Capital - V - Series B
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	SKI Capital - V - Series B
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - V - Series B
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	SKI Capital - V - Series B
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2.
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	SKI Capital - V - Series B
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	SKI Capital - V - Series B
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in ; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - V - Series B - Reissuance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07627
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 80 Crores inclusive of a green shoe option of INR 20 Crores at an issue price of INR 10,055 of which 72 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	29-09-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 25 (twenty five) months and 9 (nine) days months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	26-09-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	26-09-2025
12.	Outstanding amount as on March 31, 2026	INR 72 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	04-03-2026
14.	Next Interest Payment Date and Amount	04-06-2026

S.No	Particulars	SKI Capital - V - Series B - Reissuance
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	31, 2026: 640 Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	SKI Capital - V - Series B - Reissuance
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - V - Series B - Reissuance
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	SKI Capital - V - Series B - Reissuance
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	SKI Capital - V - Series B - Reissuance
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	SKI Capital - V - Series B - Reissuance
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - V - Series C
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07635
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 150 Crores have been issued out of which INR 78 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	09-09-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 32 (thirty-two) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	04-09-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	04-09-2025
12.	Outstanding amount as on March 31, 2026	INR 78 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	04-03-2026
14.	Next Interest Payment Date and Amount	04-06-2026

S.No	Particulars	SKI Capital - V - Series C
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 5
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on March 31, 2026: 5
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	SKI Capital - V - Series C
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - V - Series C
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	SKI Capital - V - Series C
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	SKI Capital - V - Series C
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	SKI Capital - V - Series C
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - V - Series C - Reissuance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, non- convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07635
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 60 Crores inclusive of a green shoe option of INR 15 Crores at an issue price of INR 10,056 of which 54 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) (This the original date of Listing at Vivriti Capital Limited. The NCDs were Listed at Hari and Company Investments Madras Limited w.e.f. April 29, 2026)	29-09-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any)	No change
8.	Tenor of Issue	Up to 31 (thirty one) months and 8 (eight) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Audited Financial Results for the quarter and year ended March 31, 2026.	May 11, 2026
10.	Date of Allotment of Debentures	26-09-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	26-09-2025
12.	Outstanding amount as on March 31, 2026	INR 54 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	04-03-2026
14.	Next Interest Payment Date and Amount	04-06-2026

S.No	Particulars	SKI Capital - V - Series C - Reissuance
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating (The Credit Ratings have been transferred to Hari and Company Investments Madras Private Limited by the Credit Rating Agencies pursuant to the Composite Scheme of Arrangement)	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	March 31, 2026: 255
		Refer to the Annexure 1 enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA

S.No	Particulars	SKI Capital - V - Series C - Reissuance
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No

S.No	Particulars	SKI Capital - V - Series C - Reissuance
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	The Composite Scheme of Arrangement has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme was April 01, 2026. The Listed Non-convertible debentures have been migrated from Vivriti Capital Limited to Hari and Company Investments Madras Limited pursuant to the implementation of the Composite Scheme of Arrangement. The NCDs are listed and available for trading at the Company with effect from April 29, 2026.

S.No	Particulars	SKI Capital - V - Series C - Reissuance
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. As on April 01, 2026, the Board of Directors of Hari and Company Investments Madras Limited were reconstituted to mirror the Board similar to Vivriti Capital Limited. The list of Directors of the Company are enclosed as Annexure 2 .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable

S.No	Particulars	SKI Capital - V - Series C - Reissuance
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended March 31, 2026, resolved during the quarter and grievances unresolved with reasons thereof	HCIML - Nil grievances, Nil outstanding; VCL - There was one Investor Grievance received during the quarter and the same was disposed off within the prescribed timelines.
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer

S.No	Particulars	SKI Capital - V - Series C - Reissuance
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803