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VALUATION OF MARKET LINKED DEBENTURES

VIVRITI CAPITAL PRIVATE LIMITED

April 03, 2023



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Security Details

Valuation date on April 03, 2023

S.No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE01HV07239	VIVRITI CAPITAL PRIVATE LIMITED	Series A DATE OF MATURITY 03/04/2023	6.10% GS 2031	24 Nov 2021	03-Apr-2023	1000000	112.1837	112.1095	CARE A
2	INE01HV07221	VIVRITI CAPITAL PRIVATE LIMITED	Series B DATE OF MATURITY 24/04/2023	6.10% GS 2031	24 Nov 2021	24-Apr-2023	1000000	112.4296	112.3636	CARE A
3	INE01HV07262	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED MARKET LINKED DEBENTURES.DATE OF MATURITY 04/06/2023	6.10% GS 2031	04 Feb 2022	04-Jun-2023	1000000	110.113	109.1944	CARE A
4	INE01HV07270	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKEDREDEEMABLE NON CONVERTIBLE DEBENTURES.LETTER OF ALLOTMENT.DATE OF MATURITY 14/07/2023	6.10% GS 2031	14 Mar 2022	14-Jul-2023	1000000	108.924	107.626	CARE A
5	INE01HV07270	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED SECURED RATED LISTED PRINCIPAL PROTECTED MARKET LINKEDREDEEMABLE NON CONVERTIBLE DEBENTURES.LETTER OF ALLOTMENT.DATE OF MATURITY 14/07/2023	6.10% GS 2031	31 Mar 2022	14-Jul-2023	1000000	108.924	107.626	CARE A
6	INE01HV07130	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED NON CONVERTIBLE DEBENTURES. DATE OF MATURITY 29/01/2024.	IGB 5.79 11-May-2030	29 Jan 2021	29-Jan-2024	1000000	121.8076	121.8414	[ICRA]AA+(CE)
7	INE01HV07296	VIVRITI CAPITAL PRIVATE LIMITED	GSEC LINKED PRINCIPAL PROTECTED NON CONVERTIBLE DEBENTURES. DATE OF MATURITY 05/04/2024	6.54% GSec 2032	24 Jun 2022	05-Apr-2024	1000000	106.4361	106.4833	CARE A
8	INE01HV07312	VIVRITI CAPITAL PRIVATE LIMITED	Vivriti Capital July 2024	6.54% Gsec 2032	28 Sep 2022	26-Jul-2024	1000000	104.3215	104.4031	CARE A
9	INE01HV07320	VIVRITI CAPITAL PRIVATE LIMITED	VCPL 13 Dec 24	6.54% GSec 2032	15 Dec 2022	13-Dec-2024	1000000	102.4945	102.6181	CARE A

Disclaimer :

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.