

Brief particulars of the transferee/resulting and transferor/demerged companies

1. Demerger 1

Particulars	Transferee/ Resulting Company 1	Transferor/ Demerged Company
Name of the company	Hari and Company Investments Madras Private Limited	Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited)
Date of Incorporation & details of name changes, if any	Date of Incorporation: 17/03/1989	Date of Incorporation: 22/06/2017
	Details of Name Change: No changes in name	Details of Name Change: Vivriti Capital Limited was incorporated as Vivriti Capital Private Limited on June 22, 2017, and the name of the company was subsequently changed into Vivriti Capital Limited on June 09, 2023.
Registered Office	Sri Malolan,19/5, Krishnaswami Avenue, Mylapore, Chennai, Chennai, Tamil Nadu, India, 600004	Prestige Zackria Metropolitan No. 200/1-8, 2 nd Floor, Block-1, Annasalai, Chennai – 600002
Brief particulars of the scheme	of the Demerged Company consequent issue of Demerger the shareholders of the Demerger (b) the amalgamation of the Amalgamated Company and Company without winding up Amalgamation Consideration S to the shareholders of the Amalgamated Company ("Amalgamated Company ("Amalgamated Company of the Demerged Company consequent issue of Demerger	merged Company" or "Amalgamated in Capital Private Limited), Hari and the Limited (hereinafter referred to as any 1"), Vivriti Next Private Limited formerly known as QED Business seet Management Private Limited or the "Amalgamating Company"), after referred to as "VFPL" or the mas Keerthi Logistics Private Limited) heme") by way of the following: Transport of the Demerged Undertaking 1 to the Resulting Company 1, and in 1 Consideration Shares by VNPL to reged Company ("Demerger 1"); Amalgamating Company with the dissolution of the Amalgamating p and the consequent issuance of the hares by the Amalgamated Company algamating Company, other than the

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Particulars	Transferee/ Resulting Company 1	Transferor/ Demerged Company		
Name of the company	Hari and Company Investments Madras Private Limited	Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited)		
	(d) various other matters incidental, consequential or otherwise integrally connected therewith, including the reduction of the share capital of VCL and transfer of CCDs to VNPL.			
Date of resolution passed by	capital of VCL and transfer of CCDs to VNPL. The following rationale for undertaking the Composite scheme of arrangement: a. the separation of on-line platform business and lending/ asset management business of the group; b. the separation would ensure that the NBFC (as defined in the Scheme) and asset management businesses are housed in separate legal entities within the group, each of which would be completely regulated by the respective regulations without any conflicts/ restrictions resulting from the two sets of regulations; c. the balance sheet of the NBFC Business (as defined in the Scheme) will not be subject to/ affected by the asset management business (including its debt) which would reduce the risk on the balance sheet of the NBFC Business; d. the Scheme will unlock value and provide investors flexibility and direct access over the various businesses within the group; e. the Scheme will provide strategic and financial flexibility; and f. the Scheme will enable the group to attract business specific investors and strategic partners and to provide better flexibility in accessing capital, focused strategy and specialisation for sustained growth, thereby enabling de-leveraging of the respective businesses in the longer-term. June 27, 2024 June 27, 2024 June 27, 2024			
he Board of Director of the company approving the cheme				
Appointed Date	As per the Scheme	As per the Scheme		
Name of Exchanges where securities of the company are listed	To be listed (BSE Limited) BSE Limited			
Nature of Business	Hari and Company Investments Madras Private Limited (HCIMPL) is engaged primarily in the business of carrying on as an investment company, providing business and personal loans and also has a portfolio of investments in shares and other securities. HCIMPL is a wholly owned subsidiary of Vivriti Next Private Limited ("VNPL").	Vivriti Capital Limited (VCL) is engaged primarily in the business of a finance company, hire purchase company and/or leasing company and is involved in lending, structured finance, financial asset sales and trading, investments, coorigination of retail/ SML PV enterprise debt products and related advisory		



Particulars	Transferee/ Result	ing Company 1	Transferor/ Deme	ged Company	
Name of the company	Hari and Company Investments Madras Private Limited			Vivriti Capital Limited (formers known as Vivriti Capital Privat Limited)	
			investments in Management Private Cred Avenue Private are into asset businesses and respectively.		
Capital before the scheme (No. of debentures as well as capital in rupees)	As detailed in Annexu	ire II	As detailed in Annex	cure II	
No. of debentures to be issued	As detailed in Annexu	ıre II			
Cancellation of debentures on account of cross holding, if any	Nil		Nil		
Capital after the scheme (No. of debentures as well as capital in rupees)	As detailed in Annexu	ıre II	As detailed in A	nnexure II	
Name of the valuer/valuer firm and Regn no.	M/s. SPA Valuation Advisors Private Limited, Registration No – IBBI/RV-E/05/2021/148				
Methods of valuation and value per NCD/NCRPS arrived under each method with weight given to each method, if any.	Not Applicable				
Fair value per debentures		Not Ap	plicable		
Exchange ratio	For every 1 (one) NCD / MLD as held in VCL by the holder(s), 1 (one) NCD MLD of HCIMPL (Demerger 1) of equivalent face value and paid up value coupon rate, tenure, redemption price and quantum and nature of secur will be offered.			paid up value,	
Name of Merchant Banker giving fairness opinion	M/s. Capital Square A			012210	
Holding pattern	Pre	t bariker, SEBI K	egistration No. INM000 Post	012219	
6 F - 100 11			, 55.		
	No. of NCD/NCRPS	% of holding	No. of NCD/NCRPS	% of holding	
Promoter					
Public					
Custodian		As detailed i	n Annexure II	APITA	
TOTAL				E CHENNA	
No of debenture holders					



Particulars	Transferee/ Resulting Company 1	Transferor/ Demerged Company	
Name of the company	Hari and Company Investments Madras Private Limited Known as Vivriti Capital Private Limited)		
Names of the Promoters (with PAN nos.)	As detailed in Annexure VIII		
Names of the Board of Directors (with DIN and PAN nos.)	As detailed in Annexure VIII		
Please specify relation among the companies involved in the scheme, if any	Subsidiary of Vivriti Next Private Limited (formerly known as QED Business Solutions Private Limited)	Holding Company of Vivriti Asset Management Private Limited	
Details regarding change in management control in listed or resulting company seeking listing if any	No change in management is contemp	plated pursuant to the Scheme.	

2. Amalgamation

Particulars	Amalgamating Company Amalgamated Company		
Name of the company	Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited)	Vivriti Asset Management Private Limited	
Date of Incorporation & details of name changes, if any	Date of Incorporation: 22/06/2017	Date of Incorporation: 21/02/2019	
	Details of Name Change: Vivriti Capital Limited was incorporated as Vivriti Capital Private Limited on June 22, 2017, and the name of the company was subsequently changed into Vivriti Capital Limited on June 09, 2023.	Details of Name Change: No changes in name	
Registered Office	Prestige Zackria Metropolitan No. 200/1-8, 2 nd Floor, Block-1, Annasalai, Chennai – 600002	Prestige Zackria Metropolitan No. 200/1-8, 1st Floor, Block -1, Annasalai, Chennai, Tamil Nadu, India, 600002	
Brief particulars of the scheme	Composite Scheme of Arrangement between Vivriti Capital Limited (hereinafter referred to as "VCL" or "Demerged Company" or "Amalgamated Company", formerly known as Vivriti Capital Private Limited), Hari and Company Investments Madras Private Limited (hereinafter referred to as "HCIMPL" or the "Resulting Company 1"), Vivriti Next Private Limited (hereinafter referred to as "VNPL", formerly known as QED Business Solutions Private Limited), Vivriti Asset Management Private Limited (hereinafter referred to as "VAMPL" or the "Amalgamating Company Vivriti Funds Private Limited (hereinafter referred to as "VFRT" or the		

GST - 33AAFCV9757P1ZE (Chennai) GST - 27AAFCV9757P1Z7 (Mumbai)



Particulars	Amalgamating Company	Amalgamated Company	
Name of the company	Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited)	Vivriti Asset Management Private Limited	
	"Resulting Company 2", formerly know and their respective shareholders ("So	-	
	 (a) the transfer, by way of a demerger, of the Demerged Undertaking 1 of the Demerged Company to the Resulting Company 1, and consequent issue of Demerger 1 Consideration Shares by VNPL to the shareholders of the Demerged Company ("Demerger 1"); (b) the amalgamation of the Amalgamating Company with the Amalgamated Company and dissolution of the Amalgamating Company without winding up and the consequent issuance of Amalgamation Consideration Shares by the Amalgamated Company to the shareholders of the Amalgamating Company, other than the Amalgamated Company ("Amalgamation"); (c) the transfer, by way of a demerger, of the Demerged Undertaking 2 of the Demerged Company to the Resulting Company 2, and consequent issue of Demerger 2 Consideration Shares by VNPL to the shareholders of the Demerged Company ("Demerger 2"); and (d) various other matters incidental, consequential or otherwise integrally connected therewith, including the reduction of the share capital of VCL and transfer of CCDs to VNPL. 		
Rationale for the scheme	b. the separation would ensure Scheme) and asset managemelegal entities within the ground regulated by the respective restrictions resulting from the c. the balance sheet of the NBF will not be subject to/affects (including its debt) which we sheet of the NBFC Business; d. the Scheme will unlock value direct access over the variouse. the Scheme will provide strates the Scheme will enable the investors and strategic partnaccessing capital, focused strates.	latform business and lending/ asser- group; let that the NBFC (as defined in the ent businesses are housed in separate of each of which would be completely e regulations without any conflicts, et wo sets of regulations; C Business (as defined in the Scheme ed by the asset management business ould reduce the risk on the balance e and provide investors flexibility and es businesses within the group; legic and financial flexibility; and e group to attract business specific ers and to provide better flexibility in lategy and specialisation for sustained de-leveraging of the respective	



Particulars	Amalgamating Company	Amalgamated Company Vivriti Asset Management Private Limited	
Name of the company	Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited)		
Date of resolution passed by the Board of Director of the company approving the scheme	June 27, 2024	June 27, 2024	
Appointed Date	As per the Scheme	As per the Scheme	
Name of Exchanges where securities of the company are listed	BSE Limited	BSE Limited	
Nature of Business	Vivriti Capital Limited (VCL) is engaged primarily in the business of a finance company, hire purchase company and/ or leasing company and is involved in lending, structured finance, financial asset sales and trading, investments, co-origination of retail/ SME / enterprise debt products and related advisory services. Additionally, VCL also has investments in Vivriti Asset Management Private Limited and Cred Avenue Private Limited which are into asset management businesses and technology respectively.	Vivriti Asset Management Private Limited (VAMPL) is engaged primarily in the business of asset management, financial services, portfolio management and related advisory services and sponsor/manager participation into investment vehicles managed by VAMPL. The nonconvertible debentures of VAMPL are listed on BSE.	
Capital before the scheme (No. of debentures as well as capital in rupees)	As detailed in Annexure II	As detailed in Annexure II	
No. of debentures to be issued	As detailed in Annexure II		
Cancellation of debentures on account of cross holding, if any	Nil	Nil	
Capital after the scheme (No. of debentures as well as capital in rupees)	As detailed in Annexure II	As detailed in Annexure II	
Name of the valuer/valuer firm and Regn no.	M/s. SPA Valuation Advisors Private Lin Registration No IBBI/RV-E/05/2021/1		
Methods of valuation and value per NCD/NCRPS arrived under each method with weight given to each method, if any.	Not App	licable	
	Not Applicable CHENNAL		



Particulars	Amalgamating Company Amalgamated Company		Company	
Name of the company	Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) Vivriti Asset Management Pr Limited		ement Private	
Exchange ratio	For every 1 (one) NCD / MLD as held in VAMPL by the holder(s), 1 (one) NCD / MLD of VCL (Amalgamation) of equivalent face value and paid up value, coupon rate, tenure, redemption price and quantum and nature of security will be offered.			
Name of Merchant Banker	M/s. Capital Square A	dvisors Private I	imited	
giving fairness opinion	Category – I Merchant	Banker, SEBI R	egistration No. INMOOC	012219
Holding pattern	Pre		Post	
	No. of NCD/NCRPS % of holding No. of NCD/NCRPS % of hold			
Promoter				
Public				
Custodian	As detailed in Annexure II			
TOTAL				
No of debenture holders		As detailed in	n Annexure II	
Names of the Promoters (with PAN nos.)	As detailed in Annexu	e VIII		
Names of the Board of Directors (with DIN and PAN nos.)	The design of the second of th			
Please specify relation among	Holding Company of	Vivriti Asset	Subsidiary of Vivriti (Capital Limited
the companies involved in the scheme, if any	Management Private L	imited	(formerly known as Private Limited)	Vivriti Capital
Details regarding change in management control in listed or resulting company seeking listing if any	No change in management is contemplated pursuant to the Scheme.			

3. Demerger 2

Particulars	Amalgamating Company	Resulting Company 2	
Name of the company	Vivriti Capital Limited (formerly	Vivriti Funds Private	
	known as Vivriti Capital Private	Limited (formerly known as Keerthi	
	Limited)	Logistics Private Limited)	
Date of Incorporation &	Date of Incorporation: 22/06/2017	Date of Incorporation:	
details of name changes, if any		27/11/2003 E/CHENN	
		(E) 600 000	
		(E)	



Particulars	Amalgamating Company	Resulting Company 2		
Name of the company	Vivriti Capital Limited (formerly	Vivriti Funds Private		
	known as Vivriti Capital Private	Limited (formerly known as Keerthi		
	Limited)	Logistics Private Limited)		
	Details of Name Change: Vivriti	Details of Name Change: Vivriti		
	Capital Limited was incorporated as	Funds Private Limited was		
	Vivriti Capital Private Limited on June	incorporated as Keerthi Logistics		
	22, 2017, and the name of the	Private Limited and subsequently		
	company was subsequently changed	the name of the company was		
	into Vivriti Capital Limited on June 09,	changed into Vivriti Funds Private		
	2023.	Limited on January 09, 2024.		
Registered Office	Prestige Zackria Metropolitan No.	Prestige Zackria Metropolitan, No.		
	200/1-8, 2 nd Floor, Block-1, Annasalai,	200/1-8, 8th Floor, Block -1,		
	Chennai – 600002	Annasalai, Anna Road, Chennai,		
		Tamil Nadu, India, 600002		
Brief particulars of the scheme	Composite Scheme of Arrangemen	t between Vivriti Capital Limited		
	(hereinafter referred to as "VCL" or "De	merged Company" or "Amalgamated		
	Company", formerly known as Vivrit	i Capital Private Limited), Hari and		
	Company Investments Madras Private	Limited (hereinafter referred to as		
	"HCIMPL" or the "Resulting Compar	ıy 1"), Vivriti Next Private Limited		
	(hereinafter referred to as "VNPL",	formerly known as QED Business		
	Solutions Private Limited), Vivriti A			
	(hereinafter referred to as "VAMPL"	or the "Amalgamating Company"),		
	Vivriti Funds Private Limited (herein	after referred to as "VFPL" or the		
	"Resulting Company 2", formerly known as Keerthi Logistics Private Limited)			
	and their respective shareholders ("Sch	neme") by way of the following:		
		6.1 5 4.1 1 . 1.		
		rger, of the Demerged Undertaking 1		
		to the Resulting Company 1, and		
		r 1 Consideration Shares by VNPL to		
		ged Company ("Demerger 1");		
	_	Amalgamating Company with the		
		dissolution of the Amalgamating		
	Company without winding up and the consequent issuance of			
	Amalgamation Consideration Shares by the Amalgamated Company			
	to the shareholders of the Amalgamating Company, other than the			
	Amalgamated Company ("Amalgamation"); (c) the transfer, by way of a demerger, of the Demerged Undertaking 2			
	of the Demerged Company to the Resulting Company 2, and			
	consequent issue of Demerger 2 Consideration Shares by VNPL to the shareholders of the Demerged Company ("Demerger 2"); and			
		•		
		ental, consequential or otherwise		
	, .	, including the reduction of the share		
	capital of VCL and transfer of C	CAPITAL		
Rationale for the scheme	The following rationale for undert	aking the Composite schemennof		
	arrangement:	600 002		



Particulars	Amalgamating Company	Populting Commons 2		
		Resulting Company 2		
Name of the company	Vivriti Capital Limited (formerly			
	known as Vivriti Capital Private Limited)	Limited (formerly known as Keerthi Logistics Private Limited)		
		latform business and lending/ asset		
	management business of the	<u>.</u>		
	_	re that the NBFC (as defined in the		
		ent businesses are housed in separate		
	legal entities within the grou	p, each of which would be completely		
	regulated by the respective regulations without any co			
	restrictions resulting from th			
		C Business (as defined in the Scheme)		
		ed by the asset management business		
	sheet of the NBFC Business;	ould reduce the risk on the balance		
	·	e and provide investors flexibility and		
		s businesses within the group;		
		egic and financial flexibility; and		
	I .	e group to attract business specific		
	investors and strategic partn	ers and to provide better flexibility in		
		ategy and specialisation for sustained		
		de-leveraging of the respective		
Date of resolution passed by	businesses in the longer-term			
the Board of Director of the	June 27, 2024	June 27, 2024		
company approving the				
scheme				
Appointed Date	As per the Scheme	As per the Scheme		
Name of Exchanges where	BSE Limited	To be Listed (BSE Limited)		
securities of the company are				
listed				
Nature of Business	Vivriti Capital Limited (VCL) is	Vivriti Funds Private Limited		
	engaged primarily in the business of a			
	finance company, hire purchase company and/ or leasing company	Logistics Private Limited) main objects include to undertake		
	and is involved in lending, structured	activities of asset management,		
	finance, financial asset sales and	fund management and investment		
	trading, investments, co-origination	advisory services and		
	of retail/ SME / enterprise debt	sponsor/manager participation into		
	products and related advisory	investment vehicles managed by		
	services. Additionally, VCL also has	VFPL. VFPL is a wholly owned		
1	investments in Vivriti Asset	subsidiary of VNPL.		
	Management Private Limited and			
	Cred Avenue Private Limited which	APITAL		
	are into asset management businesses and technology.	Control		
Capital before the scheme	As detailed in Annexure II	As detailed in Annexure (CHENNAL)		
	, to detailed in Almeadre II	A3 detailed in Annexure i 600 002		



Particulars	Amalgamating	Company	Resulting Co	mpany 2
Name of the company	VivritiCapitalLimited(formerlyVivritiFundsknownasVivritiCapitalPrivateLimited (formerly knoLimited)Logistics Private Limited		nown as Keerth	
(No. of debentures as well as capital in rupees)				
No. of debentures to be issued	As detailed in Annexu	re II		
Cancellation of debentures on account of cross holding, if any	Nil		Nil	
Capital after the scheme (No. of debentures as well as capital in rupees)	As detailed in Annexu	re II	As detailed in A	nnexure II
Name of the valuer/valuer firm and Regn no.	M/s. SPA Valuation Ad Registration No – IBB		•	
Methods of valuation and value per NCD/NCRPS arrived under each method with weight given to each method, if any.	Not Applicable			
Fair value per debentures	Not Applicable			
Exchange ratio	For every 1 (one) NCD / MLD as held in VCL by the holder(s), 1 (one) NCD MLD of VFPL (Demerger 2) of equivalent face value and paid up value coupon rate, tenure, redemption price and quantum and nature of security will be offered.			paid up value,
Name of Merchant Banker giving fairness opinion	M/s. Capital Square A		imited egistration No. INM000	0012219
Holding pattern	Pre	,	Post	
	No. of NCD/NCRPS	% of holding	No. of NCD/NCRPS	% of holding
Promoter			<u> </u>	I.
Public				
Custodian		As detailed in	n Annexure II	
TOTAL				
No of debenture holders		As detailed in	n Annexure II	24
Names of the Promoters (with PAN nos.)	As detailed in Annexu			
Names of the Board of Directors (with DIN and PAN nos.)				CAPITAL
				CHENNAI 600 002



Particulars	Amalgamating Company	Resulting Company 2	
Name of the company	Vivriti Capital Limited (formerly	Vivriti Funds Private	
	known as Vivriti Capital Private	Limited (formerly known as Keerthi	
	Limited)	Logistics Private Limited)	
Please specify relation among	Holding Company of Vivriti Asset	Subsidiary of Vivriti Next Private	
the companies involved in the	Management Private Limited	Limited (formerly known as QED	
scheme, if any		Business Solutions Private Limited)	
Details regarding change in	No change in Management is contemplated pursuant to the Scheme.		
management control in listed			
or resulting company seeking			
listing if any			

4. VNPL - Holding Company

Particulars	VNPL	
Name of the company	Vivriti Next Private Limited (formerly known as QED Solutions Private Limited)	
Date of Incorporation & details of name changes, if any	· · · · · · · · · · · · · · · · · · ·	
	Details of Name Change: Vivriti Next Private Limited was incorporated as QED	
	solutions Private Limited and subsequently the name of the company was	
	changed into Vivriti Next Private Limited on June 19, 2023.	
Registered Office	Prestige Zackria Metropolitan, No. 200/1-8, 8th Floor, Block -1, Annasalai, Anna	
	Road, Chennai, Chennai, Tamil Nadu, India, 600002	
Brief particulars of the scheme	Composite Scheme of Arrangement between Vivriti Capital Limited (hereinafter referred to as "VCL" or "Demerged Company" or "Amalgamated Company", formerly known as Vivriti Capital Private Limited), Hari and Company Investments Madras Private Limited (hereinafter referred to as "HCIMPL" or the "Resulting Company 1"), Vivriti Next Private Limited (hereinafter referred to as "VNPL", formerly known as QED Business Solutions Private Limited), Vivriti Asset Management Private Limited (hereinafter referred to as "VAMPL" or the "Amalgamating Company"), Vivriti Funds Private Limited (hereinafter referred to as "VFPL" or the "Resulting Company 2", formerly known as Keerthi Logistics Private Limited) and their respective shareholders ("Scheme") by way of the following:	
	 (a) the transfer, by way of a demerger, of the Demerged Undertaking 1 of the Demerged Company to the Resulting Company 1, and consequent issue of Demerger 1 Consideration Shares by VNPL to the shareholders of the Demerged Company ("Demerger 1"); (b) the amalgamation of the Amalgamating Company with the 	
	Amalgamated Company and dissolution of the Amalgamating Company without winding up and the consequent issuance of	
	Amalgamation Consideration Shares by the Amalgamated Company to	
	the shareholders of the Amalgamating Company, other than the	
	Amalgamated Company ("Amalgamation");	

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Particulars	VNPL	
Name of the company	Vivriti Next Private Limited (formerly known as QED Solutions Private Limited)	
	 (c) the transfer, by way of a demerger, of the Demerged Undertaking 2 of the Demerged Company to the Resulting Company 2, and consequent issue of Demerger 2 Consideration Shares by VNPL to the shareholders of the Demerged Company ("Demerger 2"); and (d) various other matters incidental, consequential or otherwise integrally connected therewith, including the reduction of the share capital of VCL and transfer of CCDs to VNPL. 	
Rationale for the scheme	The following rationale for undertaking the Composite scheme of arrangement:	
	 a. the separation of on-line platform business and lending/ asset management business of the group; b. the separation would ensure that the NBFC (as defined in the Scheme) and asset management businesses are housed in separate legal entities within the group, each of which would be completely regulated by the respective regulations without any conflicts/ restrictions resulting from the two sets of regulations; c. the balance sheet of the NBFC Business (as defined in the Scheme) will not be subject to/ affected by the asset management business (including its debt) which would reduce the risk on the balance sheet of the NBFC Business; d. the Scheme will unlock value and provide investors flexibility and direct access over the various businesses within the group; e. the Scheme will provide strategic and financial flexibility; and f. the Scheme will enable the group to attract business specific investors and strategic partners and to provide better flexibility in accessing capital, focused strategy and specialisation for sustained growth, thereby enabling de-leveraging of the respective businesses in the longer-term. 	
Date of resolution passed by	June 27, 2024	
the Board of Director of the company approving the scheme		
Appointed Date	As per the Scheme	
Name of Exchanges where securities of the company are listed	Unlisted	
Nature of Business	Vivriti Next Private Limited (VNPL) is engaged primarily in the business of human resource services, consultancy in all fields in India and abroad and providing ancillary advisory services and is proposing to undertake the activities of a technology company which will then provide technology services and consultancy services to other companies including companies engaged in the business of lending and investment, and related advisory services.	
Capital before the scheme	NA, the Company does not have any debentures / will not have any depentures pursuant to the Scheme	



Particulars	VNPL	
Name of the company	Vivriti Next Private Limited (formerly known as QED Solutions Private Limited	
(No. of debentures as well as capital in rupees)		
No. of debentures to be issued	NA, the Company does not have any debentures / will not have any debentures pursuant to the Scheme	
Cancellation of debentures on account of cross holding, if any	Nil	
Capital after the scheme (No. of debentures as well as capital in rupees)	NA, the Company does not have any debentures / will not have any debentures pursuant to the Scheme	
Name of the valuer/valuer firm and Regn no.	M/s. SPA Valuation Advisors Private Limited, Registration No – IBBI/RV-E/05/2021/148	
Methods of valuation and value per NCD/NCRPS arrived under each method with weight given to each method, if any.	Not Applicable	
Fair value per debentures	Not Applicable	
Exchange ratio	As per the Valuation report for equity & preference shares of Demerger 1 & Demerger 2	
Name of Merchant Banker giving fairness opinion	M/s. Capital Square Advisors Private Limited Category — I Merchant Banker, SEBI Registration No. INM000012219	
Holding pattern	Pre & Post	
	No. of NCD/NCRPS	% of holding
Promoter	-	
Public	+	-
Custodian	-	¥
TOTAL	-	-
No of debenture holders	III.	₽ (Fig. 1)
Names of the Promoters (with PAN nos.)	As detailed in Annexure VIII	
Names of the Board of Directors (with DIN and PAN nos.)	As detailed in Annexure VIII	
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Particulars	VNPL	
Name of the company	Vivriti Next Private Limited (formerly known as QED Solutions Private Limited)	
Please specify relation among	Holding Company of Vivriti Funds Private Limited (formerly known as Keerthi	
the companies involved in the	Logistics Private Limited) and Hari and Company Investments Madras Private	
scheme, if any	Limited.	
Details regarding change in management control in listed or resulting company seeking listing if any	No change in management is contemplated pursuant to the Scheme.	

For and on behalf of **Vivriti Capital Limited**, (formerly known as Vivriti Capital Private Limited)

For VIVRITI CAPITAL LIMITED

Vincet Channel

Managing Director

Vineet Sukumar Managing Director DIN: 06848801

Address: Prestige Zackria Metropolitan No. 200/1-8,

2nd Floor, Block -1, Annasalai, Chennai – 600002

