



Date: July 11, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Dear Madam/Sir,

Sub: Undertaking w.r.t. the unlisted entity(ies) involved in the proposed Composite Scheme of Arrangement under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") between Vivriti Capital Limited (hereinafter referred to as "VCL" or "Demerged Company" or "Amalgamated Company" or "Company", formerly known as Vivriti Capital Private Limited), Hari and Company Investments Madras Private Limited (hereinafter referred to as "HCIMPL" or the "Resulting Company 1"), Vivriti Next Private Limited (hereinafter referred to as "VNPL", formerly known as QED Business Solutions Private Limited), Vivriti Asset Management Private Limited (hereinafter referred to as "VAMPL" or the "Amalgamating Company"), Vivriti Funds Private Limited (hereinafter referred to as "VFPL" or the "Resulting Company 2", formerly known as Keerthi Logistics Private Limited) and their respective shareholders, in relation to the proposed internal restructuring of the Vivriti Group ("Scheme")

We, Vivriti Capital Limited (*formerly known as Vivriti Capital Private Limited*), do hereby confirm that we will include the information pertaining to the unlisted entity(ies) involved in the Scheme (i.e. HCIMPL, VNPL and VFPL) in the format specified for abridged prospectus as provided in Part B of Schedule I of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, in the notice or proposal to be sent to the holders of NCDs while seeking their approval for the Scheme in connection with the creditors meeting to be held in accordance with the directions issued by National Company Law Tribunal ('NCLT') and the accuracy and adequacy of such disclosures shall be certified by the SEBI registered merchant banker after following the due diligence process.

For **Vivriti Capital Limited**

(*formerly known as Vivriti Capital Private Limited*)

For **VIVRITI CAPITAL LIMITED**

Authorised Signatory

Vineet Sukumar

Managing Director

DIN: 06848801

**Address: Prestige Zackria Metropolitan No. 200/1-8,
2nd Floor, Block -1, Annasalai, Chennai – 600002**

