



Date: July 11, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Dear Madam/Sir,

Sub: Undertaking in respect of no-objection certificate(s) to be procured from Debenture Trustees and to be filed with the Stock Exchange(s) pursuant to the proposed Composite Scheme of Arrangement under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") between Vivriti Capital Limited (hereinafter referred to as "VCL" or "Demerged Company" or "Amalgamated Company" or "Company", formerly known as Vivriti Capital Private Limited), Hari and Company Investments Madras Private Limited (hereinafter referred to as "HCIMPL" or the "Resulting Company 1"), Vivriti Next Private Limited (hereinafter referred to as "VNPL", formerly known as QED Business Solutions Private Limited), Vivriti Asset Management Private Limited (hereinafter referred to as "VAMPL" or the "Amalgamating Company"), Vivriti Funds Private Limited (hereinafter referred to as "VFPL" or the "Resulting Company 2", formerly known as Keerthi Logistics Private Limited) and their respective shareholders, in relation to the proposed internal restructuring of the Vivriti Group ("Scheme")

We, Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited), do hereby confirm that the process of obtaining the No Objection Certificate (NOC) from the debenture trustees as required under paragraph 2(j) of Part – I(A) of Annex XII-A of Chapter XII of SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024 as amended from time to time, is being initiated and we shall submit such NOC to the stock exchange before the receipt of the no-objection letter from stock exchange in terms of proposed new Regulations 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master Circular.

For Vivriti Capital Limited

(formerly known as Vivriti Capital Private Limited)

For VIVRITI CAPITAL LIMITED
Vineet Sukumar

Managing Director

Vineet Sukumar

Managing Director

DIN: 06848801

Address: Prestige Zackria Metropolitan No. 200/1-8,
2nd Floor, Block -1, Annasalai, Chennai – 600002



VIVRITI CAPITAL LIMITED
(Formerly known as VIVRITI CAPITAL PRIVATE LIMITED)

CIN - U65929TN2017PLC117196

GST - 33AAFCV9757P1ZE (Chennai)

GST - 27AAFCV9757P1Z7 (Mumbai)

REGD. OFFICE:

Prestige Zackria Metropolitan, 2nd Floor
Block 1, No.200/1-8, Anna Salai
Chennai 600002

Contact : +91-44-4007 4800

contact@vivriticapital.com

MUMBAI OFFICE:

Vibgyor Towers, Unit No. 302, 3rd Floor
Block G, Bandra Kurla Complex
Mumbai - 400051

Contact: +91-22-6826 6800

WWW.VIVRITICAPITAL.COM

