



Date: July 11, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Dear Madam/Sir,

Sub: Undertaking in respect of no-objection certificate(s) to be procured from respective Sectoral Regulator(s) and to be filed with the stock exchange(s) pursuant to the proposed Composite Scheme of Arrangement under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") between Vivriti Capital Limited (hereinafter referred to as "VCL" or "Demerged Company" or "Amalgamated Company" or "Company", formerly known as Vivriti Capital Private Limited), Hari and Company Investments Madras Private Limited (hereinafter referred to as "HCIMPL" or the "Resulting Company 1"), Vivriti Next Private Limited (hereinafter referred to as "VNPL", formerly known as QED Business Solutions Private Limited), Vivriti Asset Management Private Limited (hereinafter referred to as "VAMPL" or the "Amalgamating Company"), Vivriti Funds Private Limited (hereinafter referred to as "VFPL" or the "Resulting Company 2", formerly known as Keerthi Logistics Private Limited) and their respective shareholders, in relation to the proposed internal restructuring of the Vivriti Group ("Scheme")

We, Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited), do hereby confirm that the process of obtaining the No Objection Certificate / Clearance, as per applicable regulatory requirements, from the Reserve Bank of India, sectoral regulator of the Company, the application for which is being initiated and we shall submit the same with the Exchange once the approval is received from the said regulator promptly.

For Vivriti Capital Limited
(formerly known as Vivriti Capital Private Limited)

For VIVRITI CAPITAL LIMITED

Managing Director

Vineet Sukumar
Managing Director
DIN: 06848801

**Address: Prestige Zackria Metropolitan No. 200/1-8,
2nd Floor, Block -1, Annasalai, Chennai – 600002**

